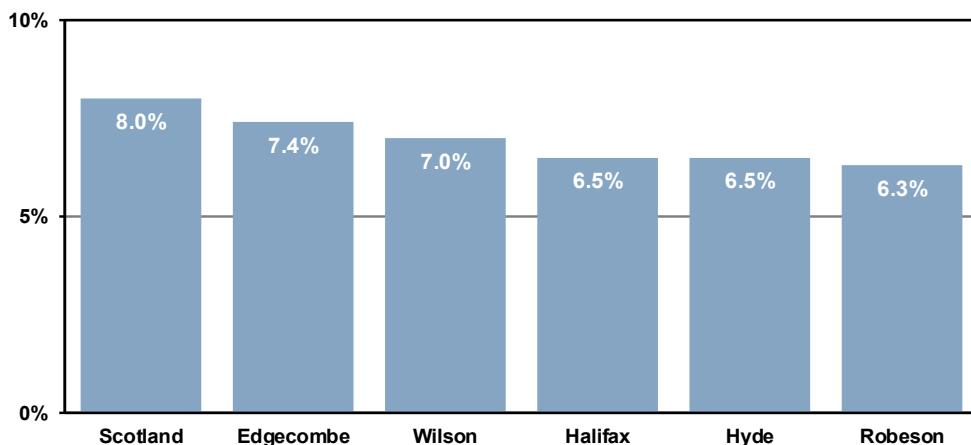


Counties With Highest Unemployment Rates June 2018* (Not Seasonally Adjusted)

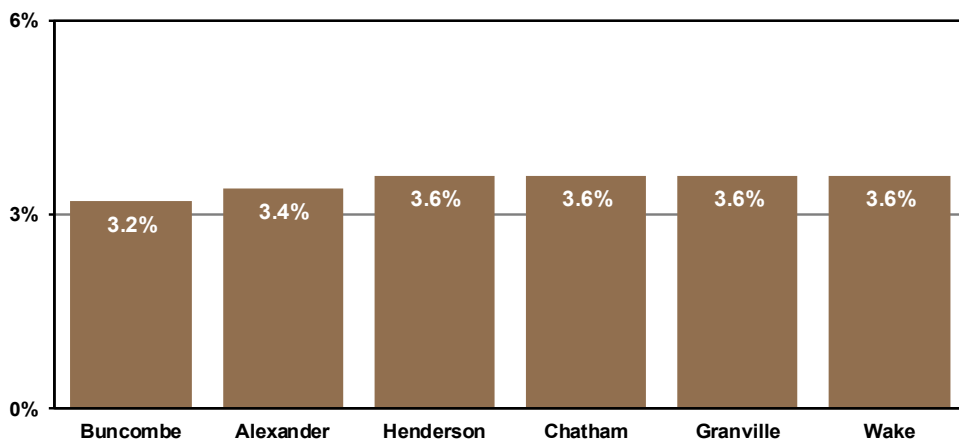


North Carolina's statewide unemployment rate (not seasonally adjusted) was 4.2 percent in June. This decreased 0.1 of a percentage point from May's revised rate, while falling 0.2 of a percentage point over the year.

Over the month, the unemployment rate increased in 97 of 100 counties. Fifty counties had unemployment rates at or below the state's 4.2 percent rate.

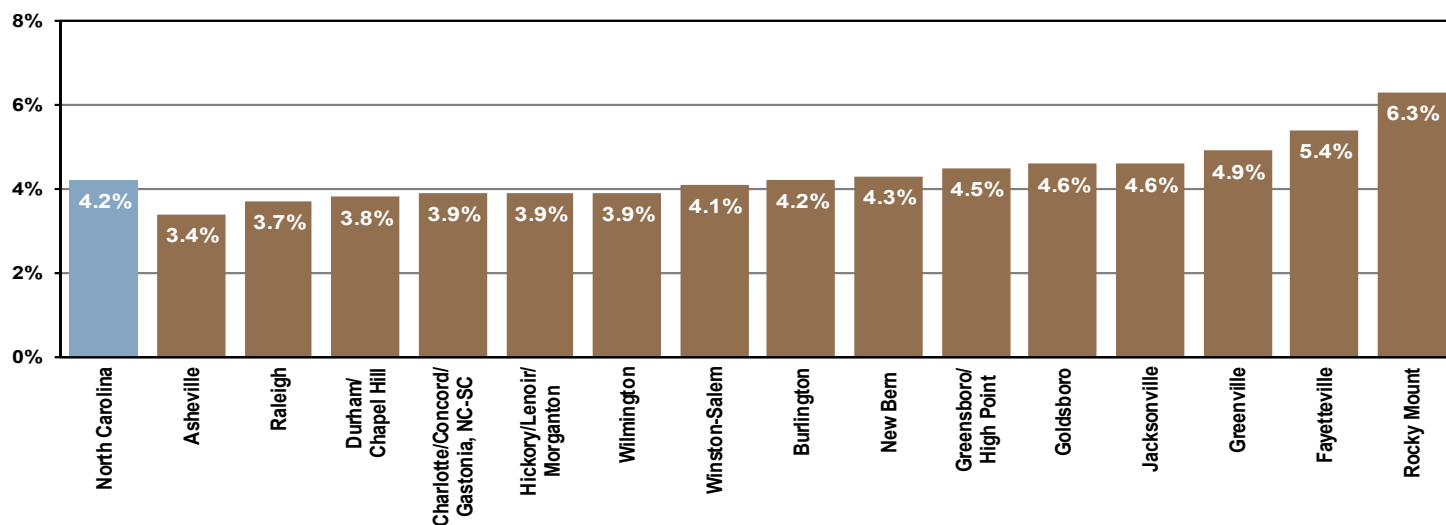
Scotland County recorded June's highest unemployment rate at 8.0 percent, followed by Edgecombe at 7.4 percent, Wilson at 7.0 percent, and Halifax & Hyde at 6.5 percent. Buncombe County had the lowest unemployment rate at 3.2 percent, followed by Alexander at 3.4 percent, and Henderson, Chatham, Granville, Wake & Haywood at 3.6 percent.

Counties With Lowest Unemployment Rates June 2018* (Not Seasonally Adjusted)



Unemployment rates increased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in June at 6.3 percent, followed by Fayetteville at 5.4 percent, and Greenville at 4.9 percent. Asheville reported the month's lowest unemployment rate at 3.4 percent, followed by Raleigh at 3.7 percent and Durham/Chapel Hill at 3.8 percent.

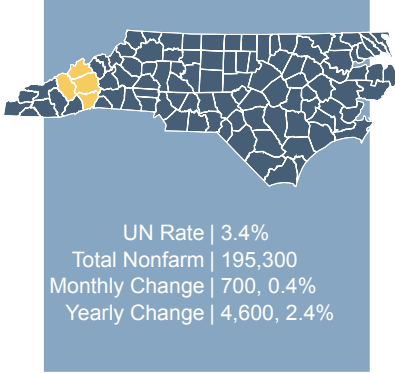
Metropolitan Statistical Areas' Unemployment Rates June 2018* (Not Seasonally Adjusted)



*All June 2018 data are preliminary.

North Carolina County Labor Market Conditions

Asheville MSA | Total Nonfarm Employment | June 2018



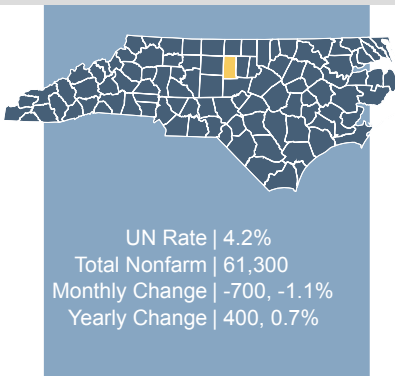
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	200 0.9%
Trade, Transportation & Utilities	-400 -1.1%
Information	0 0.0%
Financial Activities	100 1.5%
Professional & Business Services	300 1.7%
Education & Health Services	100 0.3%
Leisure & Hospitality	2,200 7.4%
Other Services	200 2.4%
Government	-2,000 -7.6%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	400 4.6%
Manufacturing	1,000 4.9%
Trade, Transportation & Utilities	500 1.4%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.6%
Education & Health Services	100 0.3%
Leisure & Hospitality	1,900 6.3%
Other Services	200 2.4%
Government	400 1.7%

Burlington MSA | Total Nonfarm Employment | June 2018



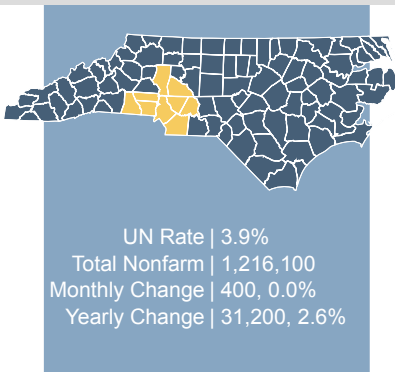
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 3.6%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	100 5.0%
Professional & Business Services	-200 -4.1%
Education & Health Services	-100 -0.8%
Leisure & Hospitality	-100 -1.2%
Other Services	-100 -4.8%
Government	-500 -6.9%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 3.6%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	100 0.8%
Information	-100 -20.0%
Financial Activities	100 5.0%
Professional & Business Services	-200 -4.1%
Education & Health Services	100 0.8%
Leisure & Hospitality	200 2.6%
Other Services	0 0.0%
Government	0 0.0%

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | June 2018



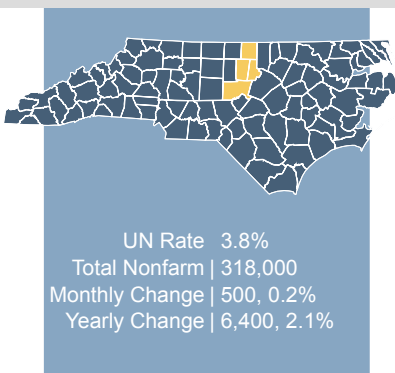
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	400 0.6%
Manufacturing	900 0.9%
Trade, Transportation & Utilities	1,300 0.5%
Information	300 1.1%
Financial Activities	300 0.3%
Professional & Business Services	600 0.3%
Education & Health Services	-300 -0.2%
Leisure & Hospitality	3,100 2.2%
Other Services	300 0.7%
Government	-6,500 -4.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	1,600 2.6%
Manufacturing	-1,000 -0.9%
Trade, Transportation & Utilities	6,700 2.8%
Information	1,200 4.3%
Financial Activities	2,200 2.4%
Professional & Business Services	2,900 1.4%
Education & Health Services	4,700 3.9%
Leisure & Hospitality	3,400 2.4%
Other Services	1,700 4.2%
Government	7,800 5.2%

Durham/Chapel Hill MSA | Total Nonfarm Employment | June 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.2%
Manufacturing	-700 -2.5%
Trade, Transportation & Utilities	500 1.3%
Information	0 0.0%
Financial Activities	200 1.3%
Professional & Business Services	300 0.7%
Education & Health Services	-200 -0.3%
Leisure & Hospitality	1,100 3.7%
Other Services	100 0.9%
Government	-900 -1.3%

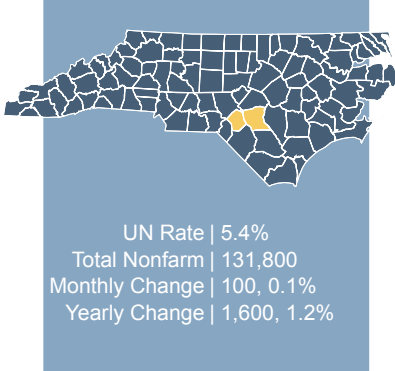
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 2.4%
Manufacturing	-700 -2.5%
Trade, Transportation & Utilities	1,500 4.1%
Information	0 0.0%
Financial Activities	300 2.0%
Professional & Business Services	500 1.2%
Education & Health Services	-100 -0.2%
Leisure & Hospitality	2,300 8.0%
Other Services	200 1.8%
Government	2,200 3.2%

Note: All data are Not Seasonally Adjusted. All June 2018 data are preliminary.

North Carolina County Labor Market Conditions

Fayetteville MSA | Total Nonfarm Employment | June 2018



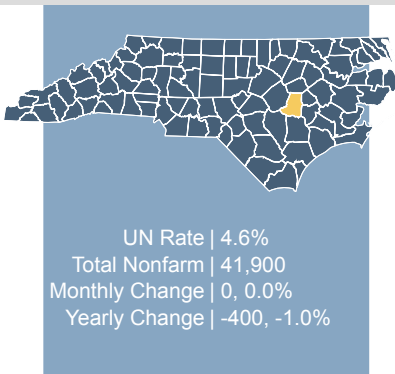
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	200 2.4%
Trade, Transportation & Utilities	100 0.4%
Information	100 8.3%
Financial Activities	0 0.0%
Professional & Business Services	-400 -3.3%
Education & Health Services	-200 -1.3%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	300 0.7%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 4.3%
Manufacturing	300 3.7%
Trade, Transportation & Utilities	500 2.1%
Information	100 8.3%
Financial Activities	0 0.0%
Professional & Business Services	-500 -4.0%
Education & Health Services	300 2.0%
Leisure & Hospitality	-100 -0.6%
Other Services	0 0.0%
Government	800 2.0%

Goldsboro MSA | Total Nonfarm Employment | June 2018



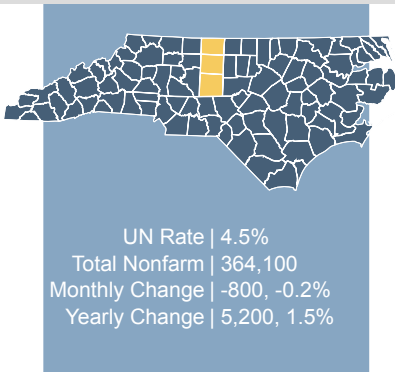
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-200 -2.1%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Greensboro/High Point MSA | Total Nonfarm Employment | June 2018



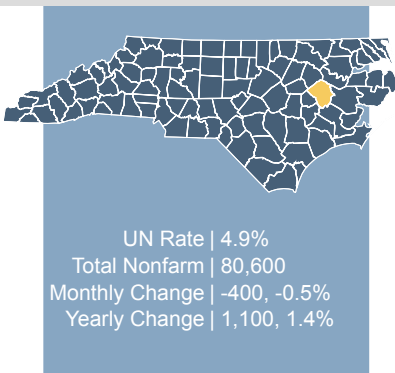
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	200 1.3%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	600 0.8%
Information	100 2.2%
Financial Activities	100 0.6%
Professional & Business Services	-400 -0.8%
Education & Health Services	500 1.0%
Leisure & Hospitality	1,700 4.8%
Other Services	200 1.6%
Government	-3,800 -8.2%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 4.0%
Manufacturing	800 1.4%
Trade, Transportation & Utilities	2,600 3.5%
Information	0 0.0%
Financial Activities	-100 -0.6%
Professional & Business Services	500 1.0%
Education & Health Services	-100 -0.2%
Leisure & Hospitality	600 1.6%
Other Services	-200 -1.6%
Government	500 1.2%

Greenville MSA | Total Nonfarm Employment | June 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 3.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	-100 -3.2%
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	100 1.1%
Other Services	0 0.0%
Government	-500 -1.8%

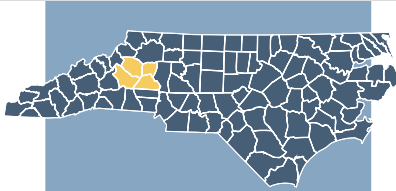
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 6.3%
Manufacturing	200 3.1%
Trade, Transportation & Utilities	200 1.8%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 1.5%
Education & Health Services	0 0.0%
Leisure & Hospitality	300 3.2%
Other Services	0 0.0%
Government	100 0.4%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All June 2018 data are preliminary.

North Carolina County Labor Market Conditions

Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | June 2018



UN Rate | 3.9%
 Total Nonfarm | 155,600
 Monthly Change | -500, -0.3%
 Yearly Change | 1,500, 1.0%

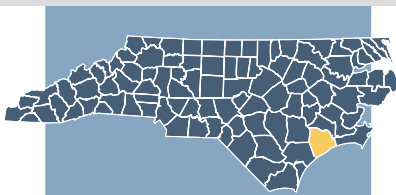
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 2.3%
Manufacturing	200 0.5%
Trade, Transportation & Utilities	200 0.7%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	-300 -2.1%
Education & Health Services	-100 -0.5%
Leisure & Hospitality	300 2.1%
Other Services	100 2.3%
Government	-1,100 -4.8%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 7.3%
Manufacturing	200 0.5%
Trade, Transportation & Utilities	1,300 4.4%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	-700 -4.7%
Education & Health Services	100 0.5%
Leisure & Hospitality	200 1.4%
Other Services	100 2.3%
Government	-100 -0.5%

Jacksonville MSA | Total Nonfarm Employment | June 2018



UN Rate | 4.6%
 Total Nonfarm | 50,000
 Monthly Change | 100, 0.2%
 Yearly Change | 300, 0.6%

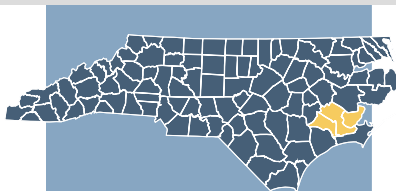
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-500 -3.5%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

New Bern MSA | Total Nonfarm Employment | June 2018



UN Rate | 4.3%
 Total Nonfarm | 45,900
 Monthly Change | 700, 1.6%
 Yearly Change | (500) 1.1%

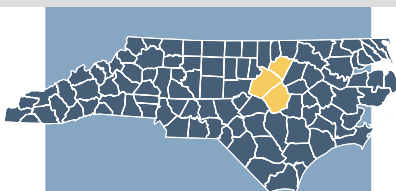
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-200 -1.4%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-100 -0.7%

Raleigh MSA | Total Nonfarm Employment | June 2018



UN Rate | 3.7%
 Total Nonfarm | 637,600
 Monthly Change | 2,800, 0.4%
 Yearly Change | 19,600, 3.2%

Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	500 1.2%
Manufacturing	300 0.9%
Trade, Transportation & Utilities	1,300 1.2%
Information	300 1.3%
Financial Activities	300 0.9%
Professional & Business Services	-900 -0.8%
Education & Health Services	-200 -0.3%
Leisure & Hospitality	2,300 3.2%
Other Services	300 1.2%
Government	-1,400 -1.5%

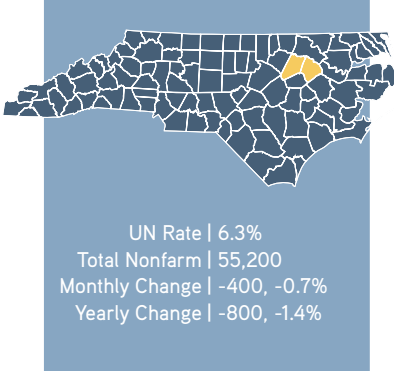
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	3,500 9.2%
Manufacturing	600 1.7%
Trade, Transportation & Utilities	4,400 4.0%
Information	1,100 5.0%
Financial Activities	1,700 5.4%
Professional & Business Services	3,900 3.4%
Education & Health Services	1,800 2.4%
Leisure & Hospitality	1,900 2.6%
Other Services	100 0.4%
Government	600 0.6%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All June 2018 data are preliminary.

North Carolina County Labor Market Conditions

Rocky Mount MSA | Total Nonfarm Employment | June 2018



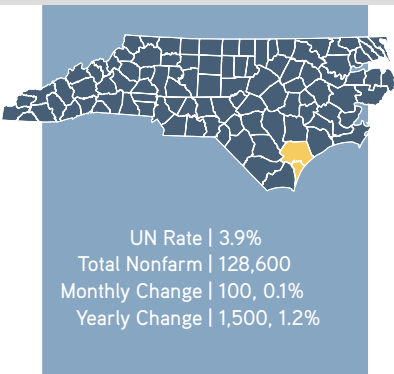
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	-200 -1.7%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	-100 -1.5%
Leisure & Hospitality	200 3.5%
Other Services	*
Government	-500 -4.6%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 4.2%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	300 2.6%
Information	*
Financial Activities	*
Professional & Business Services	-200 -3.9%
Education & Health Services	-100 -1.5%
Leisure & Hospitality	0 0.0%
Other Services	*
Government	-200 -1.9%

Wilmington MSA | Total Nonfarm Employment | June 2018



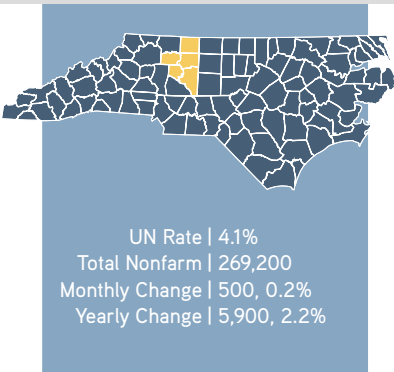
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.4%
Manufacturing	200 3.6%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	100 1.7%
Professional & Business Services	400 2.4%
Education & Health Services	0 0.0%
Leisure & Hospitality	900 4.5%
Other Services	200 3.9%
Government	-1,800 -7.4%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 1.4%
Manufacturing	-200 -3.3%
Trade, Transportation & Utilities	500 2.0%
Information	-100 -3.2%
Financial Activities	100 1.7%
Professional & Business Services	500 3.1%
Education & Health Services	100 0.7%
Leisure & Hospitality	100 0.5%
Other Services	100 1.9%
Government	300 1.3%

Winston-Salem MSA | Total Nonfarm Employment | June 2018



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	200 1.8%
Manufacturing	200 0.6%
Trade, Transportation & Utilities	900 1.9%
Information	0 0.0%
Financial Activities	100 0.8%
Professional & Business Services	-300 -0.8%
Education & Health Services	400 0.7%
Leisure & Hospitality	300 1.0%
Other Services	200 2.4%
Government	-1,500 -4.6%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 4.7%
Manufacturing	-200 -0.6%
Trade, Transportation & Utilities	1,500 3.1%
Information	-100 -5.6%
Financial Activities	300 2.3%
Professional & Business Services	1,000 2.9%
Education & Health Services	2,400 4.5%
Leisure & Hospitality	600 2.1%
Other Services	0 0.0%
Government	-100 -0.3%

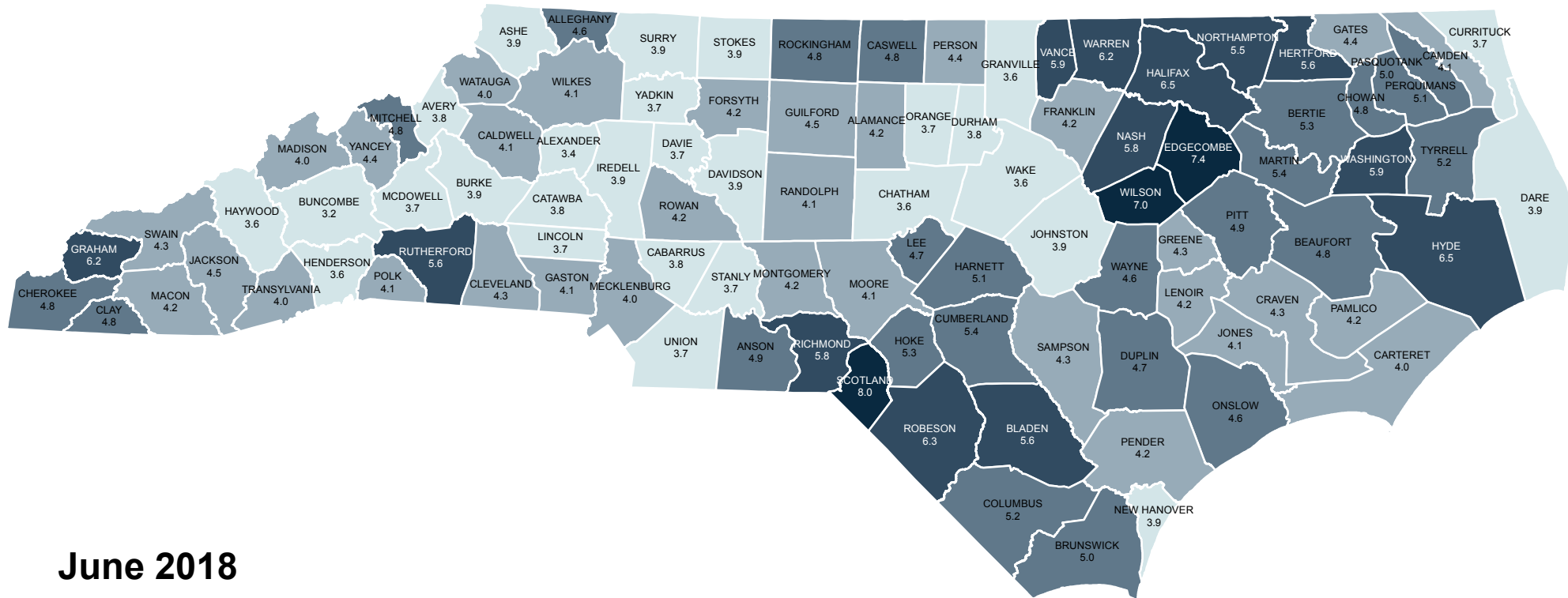
Note: All data are Not Seasonally Adjusted. All June 2018 data are preliminary.

Over the month, net industry employment increased in nine of 15 MSAs. Raleigh had the largest net employment increase with 2,800, followed by Asheville & New Bern, 700; and Durham/Chapel Hill & Winston-Salem, 500. New Bern experienced the greatest percentage increase at 1.6 percent, followed by Raleigh & Asheville, 0.4 of a percentage point; and Durham/Chapel Hill, Jacksonville & Winston-Salem, 0.2 of a percentage point. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

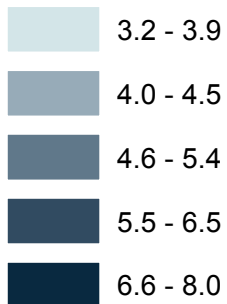
Over the year, employment increased in 13 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 31,200, followed by Raleigh, 19,600; Durham/Chapel Hill, 6,400; Winston-Salem, 5,900; and Greensboro/High Point, 5,200. Raleigh had the greatest percentage increase at 3.2 percent, followed by Charlotte/Concord/Gastonia, NC-SC, 2.6 percent; and Asheville, 2.4 percent.

North Carolina Unemployment Rates by County

June 2018



June 2018



- ^ 97 Counties Higher Than Previous Month
- v 3 Counties Lower Than Previous Month
- = 0 Counties Same as Previous Month

North Carolina Rate 4.2%
Not Seasonally Adjusted