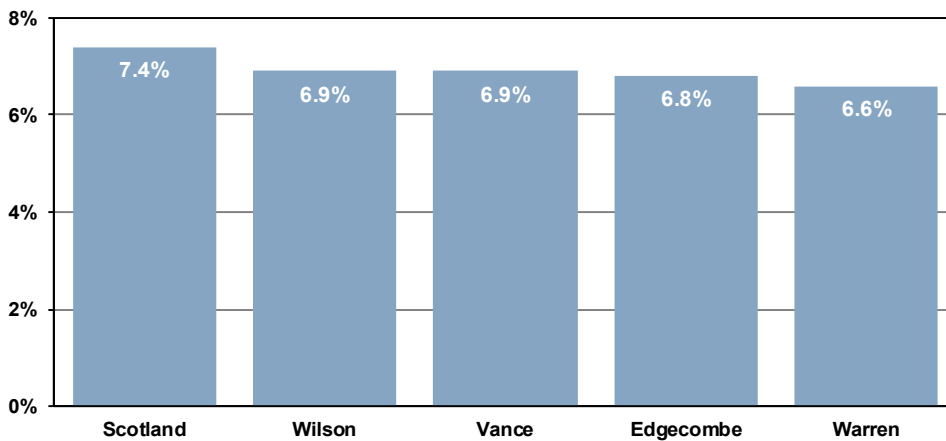


## Counties With Highest Unemployment Rates

July 2019\*

(Not Seasonally Adjusted)



North Carolina's statewide unemployment rate (not seasonally adjusted) was 4.4 percent in July. This remained unchanged from June's revised rate, and increased 0.3 of a percentage point over the year.

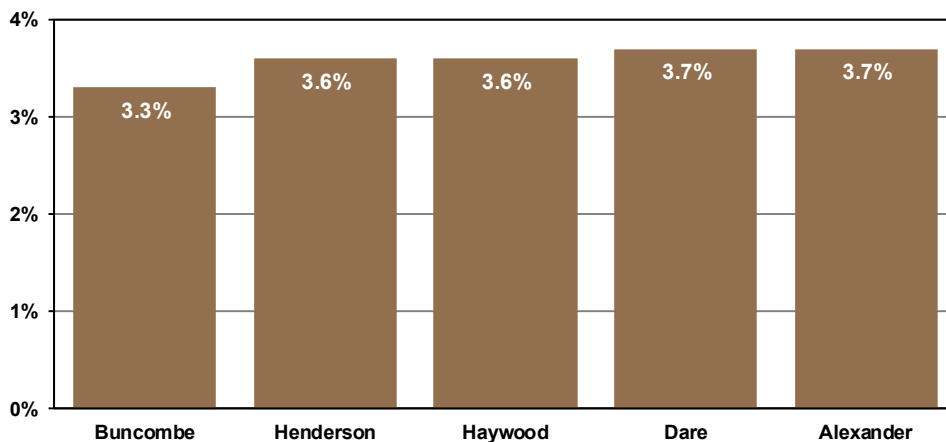
Over the month, the unemployment rate decreased in 70 of North Carolina's 100 counties. Forty-nine counties had unemployment rates at or below the state's 4.4 percent rate.

Scotland County recorded July's highest unemployment rate at 7.4 percent, followed by Wilson and Vance at 6.9 percent. Buncombe County had the lowest unemployment rate at 3.3 percent, followed by Henderson and Haywood at 3.6 percent, and Dare and Alexander at 3.7%.

## Counties With Lowest Unemployment Rates

July 2019\*

(Not Seasonally Adjusted)

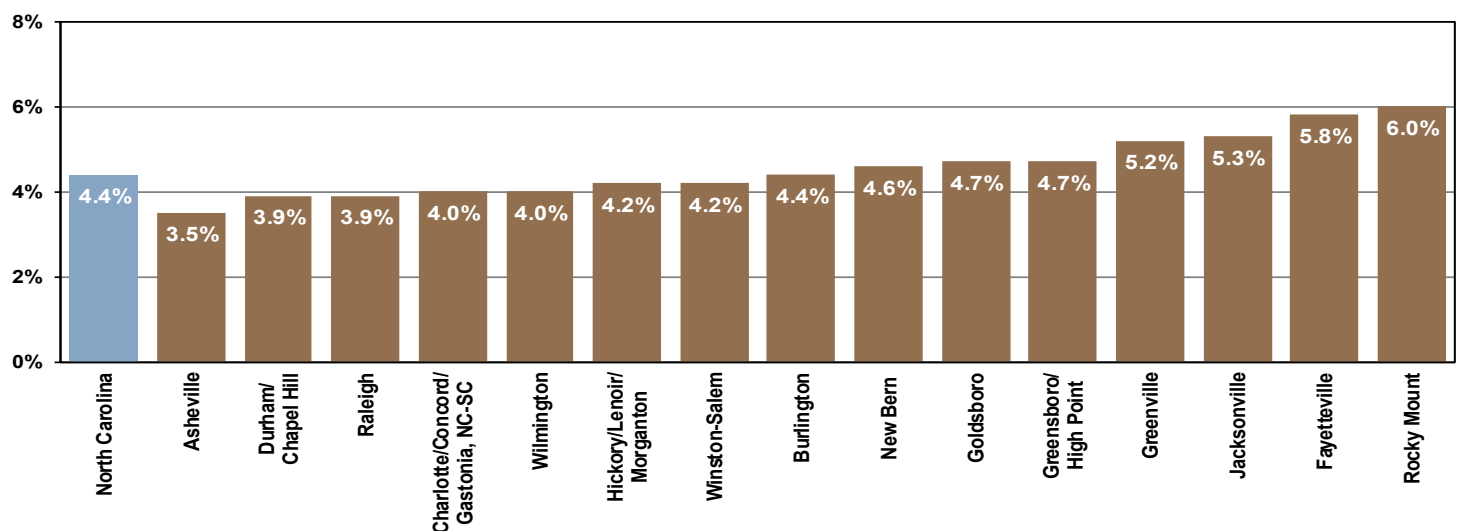


Unemployment rates decreased in 12 of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount MSA had the highest unemployment rate in July at 6.0 percent, followed by Fayetteville at 5.8 percent, Jacksonville at 5.3 percent, and Greenville at 5.2 percent. Asheville reported the month's lowest unemployment rate at 3.5 percent, followed by Durham/Chapel Hill and Raleigh at 3.9 percent.

## Metropolitan Statistical Areas' Unemployment Rates

July 2019\*

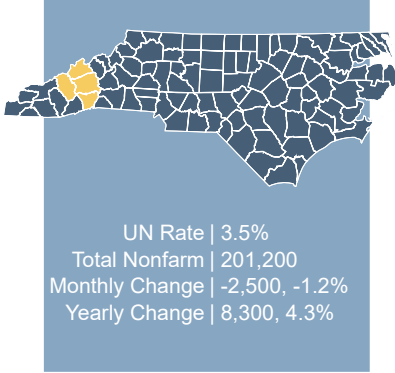
(Not Seasonally Adjusted)



\*All July 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | July 2019



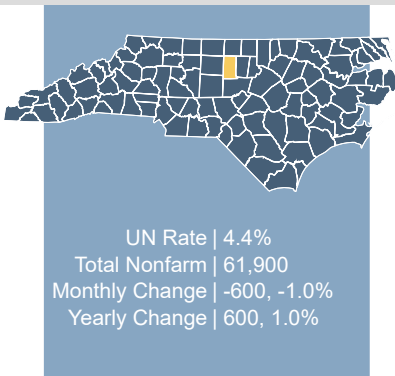
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.9%
Manufacturing	200 0.9%
Trade, Transportation & Utilities	100 0.3%
Information	0 0.0%
Financial Activities	100 1.5%
Professional & Business Services	0 0.0%
Education & Health Services	-200 -0.5%
Leisure & Hospitality	400 1.3%
Other Services	100 1.1%
Government	-3,100 -12.6%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	700 7.1%
Manufacturing	1,600 7.3%
Trade, Transportation & Utilities	2,000 5.6%
Information	0 0.0%
Financial Activities	200 3.0%
Professional & Business Services	600 3.3%
Education & Health Services	2,900 7.7%
Leisure & Hospitality	-200 -0.7%
Other Services	300 3.5%
Government	200 0.9%

## Burlington MSA | Total Nonfarm Employment | July 2019



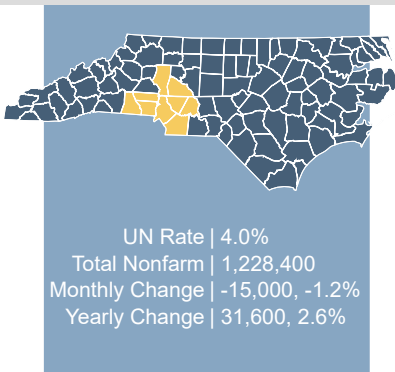
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 1.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -1.9%
Education & Health Services	200 1.6%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	-900 -13.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 3.5%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	200 4.1%
Education & Health Services	200 1.6%
Leisure & Hospitality	200 2.4%
Other Services	0 0.0%
Government	-200 -3.3%

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | July 2019



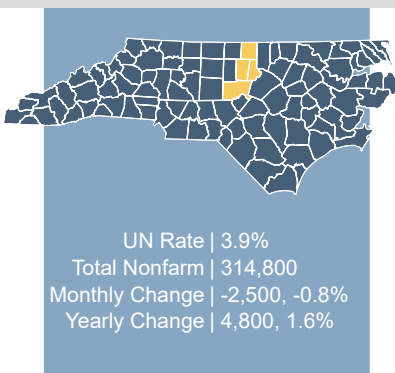
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-300 -0.5%
Manufacturing	600 0.5%
Trade, Transportation & Utilities	1,700 0.7%
Information	0 0.0%
Financial Activities	800 0.8%
Professional & Business Services	-800 -0.4%
Education & Health Services	-600 -0.5%
Leisure & Hospitality	-200 -0.1%
Other Services	700 1.6%
Government	-16,900 -11.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-3,100 -4.7%
Manufacturing	1,700 1.5%
Trade, Transportation & Utilities	6,500 2.7%
Information	600 2.0%
Financial Activities	3,400 3.6%
Professional & Business Services	9,600 4.6%
Education & Health Services	4,900 4.0%
Leisure & Hospitality	6,900 4.7%
Other Services	2,600 6.3%
Government	-1,500 -1.1%

## Durham/Chapel Hill MSA | Total Nonfarm Employment | July 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 0.5%
Information	0 0.0%
Financial Activities	100 0.7%
Professional & Business Services	300 0.7%
Education & Health Services	-800 -1.2%
Leisure & Hospitality	200 0.7%
Other Services	100 0.9%
Government	-2,600 -3.9%

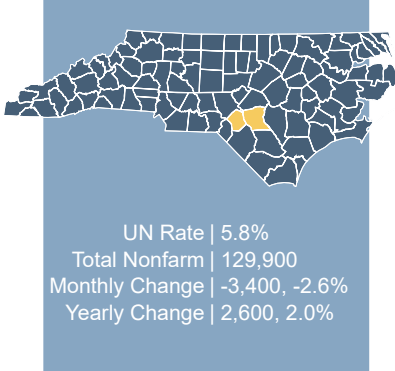
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 2.3%
Manufacturing	200 0.7%
Trade, Transportation & Utilities	-100 -0.3%
Information	0 0.0%
Financial Activities	300 2.0%
Professional & Business Services	800 1.8%
Education & Health Services	-2,200 -3.1%
Leisure & Hospitality	1,600 5.7%
Other Services	0 0.0%
Government	4,000 6.6%

Note: All data are Not Seasonally Adjusted. All July 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | July 2019



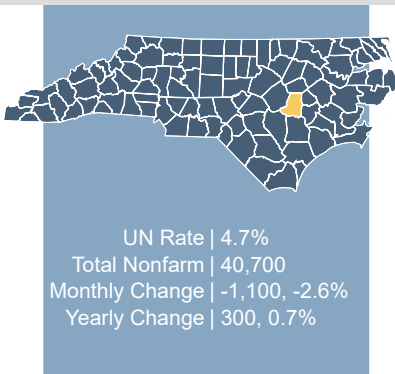
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	300 1.3%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -0.8%
Education & Health Services	0 0.0%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	-3,600 -8.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 3.5%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	300 1.3%
Information	0 0.0%
Financial Activities	100 2.6%
Professional & Business Services	900 8.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	200 1.2%
Other Services	0 0.0%
Government	900 2.5%

## Goldsboro MSA | Total Nonfarm Employment | July 2019



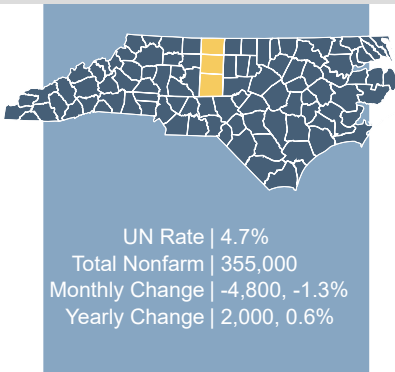
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-1,200 -12.9%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	200 2.5%

## Greensboro/High Point MSA | Total Nonfarm Employment | July 2019



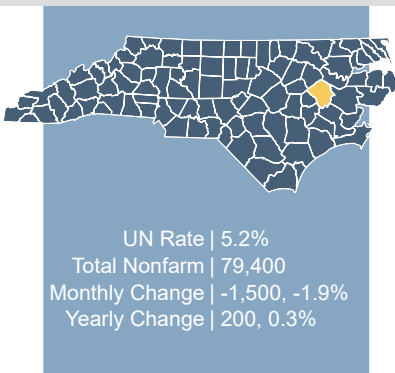
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 0.2%
Trade, Transportation & Utilities	800 1.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-500 -1.1%
Education & Health Services	600 1.2%
Leisure & Hospitality	400 1.1%
Other Services	0 0.0%
Government	-6,200 -14.6%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 0.6%
Manufacturing	700 1.3%
Trade, Transportation & Utilities	3,000 4.0%
Information	-100 -2.2%
Financial Activities	0 0.0%
Professional & Business Services	-1,200 -2.5%
Education & Health Services	800 1.6%
Leisure & Hospitality	-1,400 -3.8%
Other Services	100 0.8%
Government	0 0.0%

## Greenville MSA | Total Nonfarm Employment | July 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 2.7%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	-300 -2.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -1.4%
Education & Health Services	100 1.0%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	-1,300 -4.6%

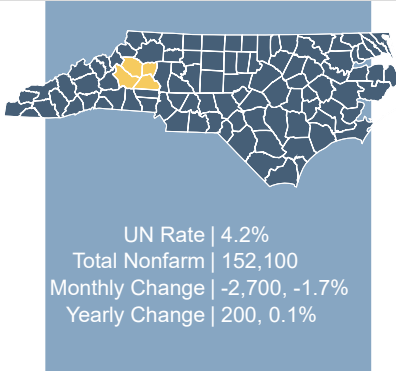
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 8.6%
Manufacturing	-100 -1.6%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	-300 -10.3%
Professional & Business Services	0 0.0%
Education & Health Services	200 2.1%
Leisure & Hospitality	-200 -2.1%
Other Services	-100 -4.4%
Government	400 1.5%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All July 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | July 2019



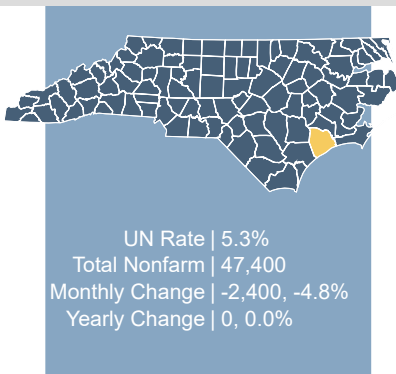
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	-200 -0.7%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	-2,500 -11.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	900 2.1%
Trade, Transportation & Utilities	100 0.3%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	0 0.0%
Education & Health Services	100 0.5%
Leisure & Hospitality	-1,200 -8.3%
Other Services	100 2.2%
Government	100 0.5%

## Jacksonville MSA | Total Nonfarm Employment | July 2019



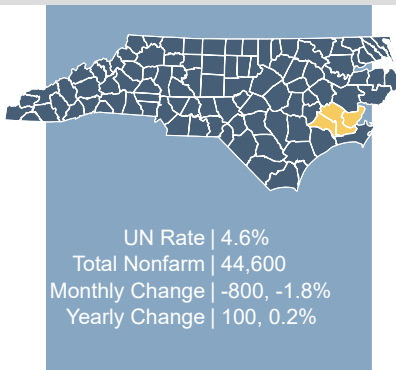
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-2,600 -18.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.9%

## New Bern MSA | Total Nonfarm Employment | July 2019



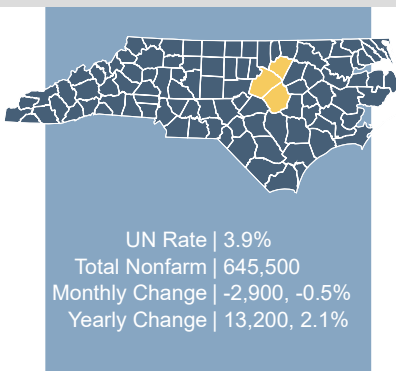
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-800 -5.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.8%

## Raleigh MSA | Total Nonfarm Employment | July 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	400 1.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	600 0.5%
Information	0 0.0%
Financial Activities	500 1.5%
Professional & Business Services	400 0.3%
Education & Health Services	1,200 1.5%
Leisure & Hospitality	-900 -1.2%
Other Services	0 0.0%
Government	-5,100 -5.2%

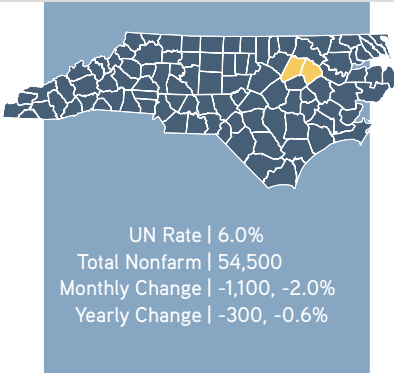
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 1.5%
Manufacturing	100 0.3%
Trade, Transportation & Utilities	2,700 2.4%
Information	500 2.3%
Financial Activities	500 1.5%
Professional & Business Services	900 0.7%
Education & Health Services	4,100 5.3%
Leisure & Hospitality	2,400 3.3%
Other Services	500 2.0%
Government	900 1.0%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All July 2019 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | July 2019



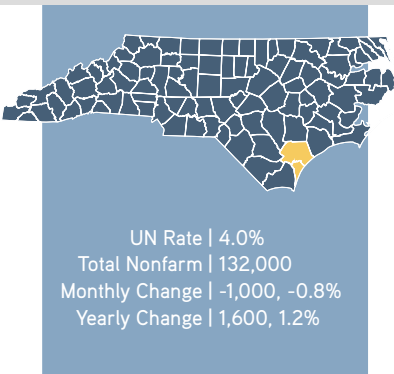
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -3.7%
Manufacturing	-100 -1.1%
Trade, Transportation & Utilities	0 0.0%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	-100 -1.5%
Leisure & Hospitality	0 0.0%
Other Services	*
Government	-900 -8.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-600 -6.1%
Trade, Transportation & Utilities	200 1.7%
Information	*
Financial Activities	*
Professional & Business Services	500 10.2%
Education & Health Services	100 1.5%
Leisure & Hospitality	300 5.3%
Other Services	*
Government	0 0.0%

## Wilmington MSA | Total Nonfarm Employment | July 2019



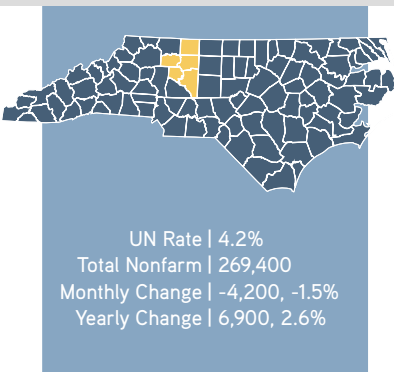
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 0.8%
Information	0 0.0%
Financial Activities	100 1.6%
Professional & Business Services	100 0.6%
Education & Health Services	0 0.0%
Leisure & Hospitality	-200 -0.9%
Other Services	0 0.0%
Government	-1,200 -5.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.1%
Manufacturing	100 1.7%
Trade, Transportation & Utilities	400 1.6%
Information	100 3.1%
Financial Activities	100 1.6%
Professional & Business Services	200 1.2%
Education & Health Services	-500 -3.2%
Leisure & Hospitality	1,300 6.0%
Other Services	-200 -3.6%
Government	200 0.9%

## Winston-Salem MSA | Total Nonfarm Employment | July 2019



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	300 0.9%
Trade, Transportation & Utilities	100 0.2%
Information	0 0.0%
Financial Activities	-100 -0.8%
Professional & Business Services	-500 -1.3%
Education & Health Services	300 0.5%
Leisure & Hospitality	200 0.7%
Other Services	100 1.1%
Government	-4,600 -14.9%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	700 6.5%
Manufacturing	800 2.5%
Trade, Transportation & Utilities	900 1.9%
Information	-100 -5.3%
Financial Activities	-100 -0.8%
Professional & Business Services	900 2.5%
Education & Health Services	2,500 4.6%
Leisure & Hospitality	1,500 5.1%
Other Services	0 0.0%
Government	-200 -0.8%

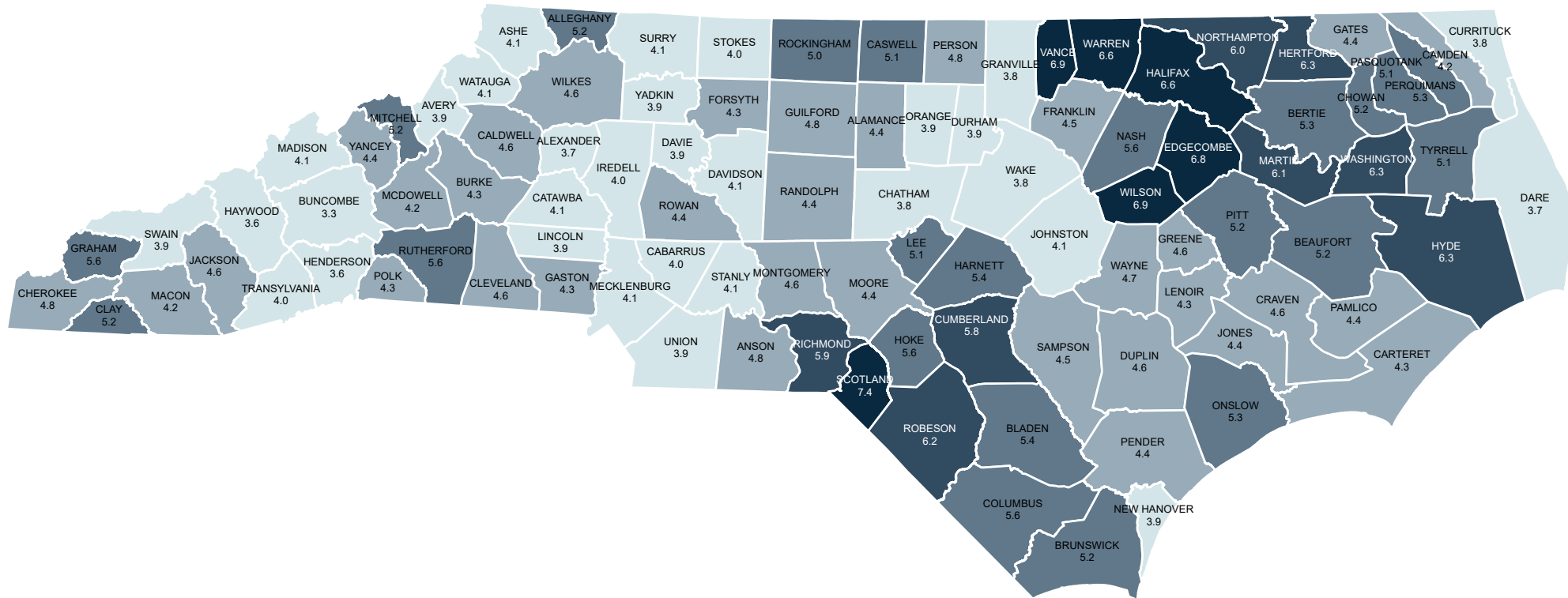
Note: All data are Not Seasonally Adjusted. All July 2019 data are preliminary.

Over the month, net industry employment decreased in all of North Carolina's 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment decrease with 15,000, followed by Greensboro/High Point, 4,800; Winston-Salem, 4,200; Fayetteville, 3,400; and Raleigh, 2,900. Jacksonville experienced the greatest percentage decrease at 4.8 percent, followed by Goldsboro & Fayetteville, 2.6 percent; and Rocky Mount, 2.0 percent. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

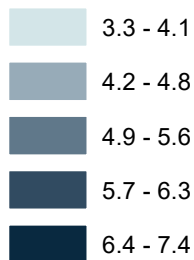
Over the year, employment increased in 13 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 31,600, followed by Raleigh, 13,200; Asheville, 8,300; and Winston-Salem, 6,900. Asheville had the greatest percentage increase at 4.3 percent, followed by Charlotte/Concord/Gastonia, NC-SC & Winston-Salem, 2.6 percent; and Raleigh, 2.1 percent.

# North Carolina Unemployment Rates by County

## July 2019



### July 2019



- ^ 5 Counties Higher Than Previous Month
- v 70 Counties Lower Than Previous Month
- = 25 Counties Same as Previous Month

North Carolina Rate 4.4%  
Not Seasonally Adjusted