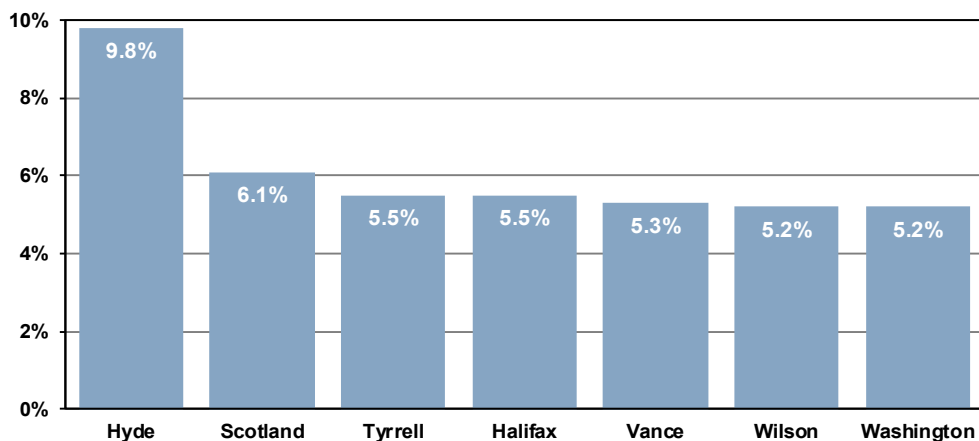


Counties With Highest Unemployment Rates November 2019* (Not Seasonally Adjusted)

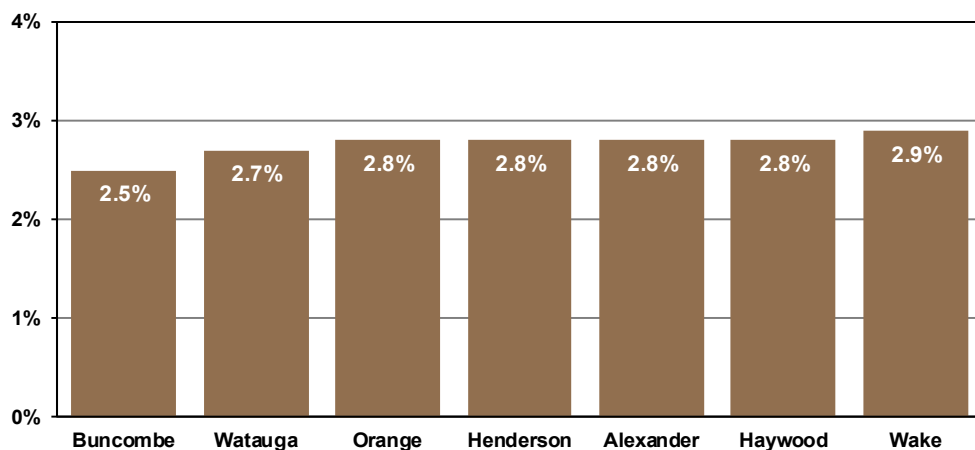


North Carolina's statewide unemployment rate (not seasonally adjusted) was 3.4 percent in November. This decreased 0.2 of a percentage point from October's revised rate, and fell 0.2 of a percentage point over the year.

Over the month, the unemployment rate decreased in 92 of North Carolina's 100 counties. Forty-four counties had unemployment rates at or below the state's 3.4 percent rate.

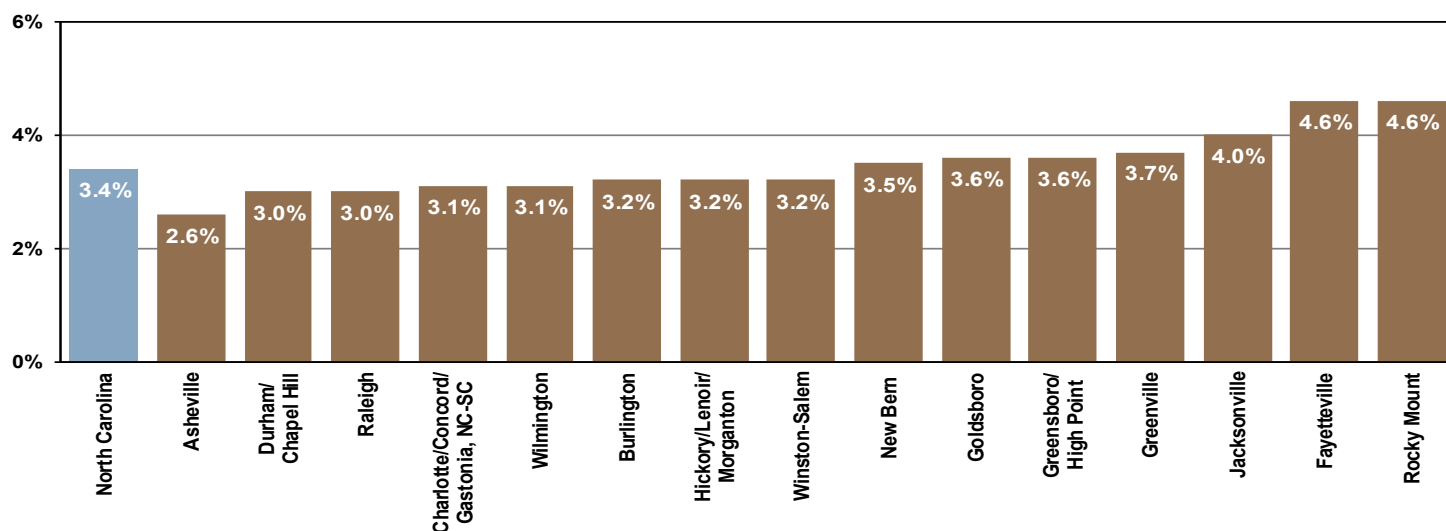
Hyde County recorded November's highest unemployment rate at 9.8 percent, followed by Scotland at 6.1 percent. Buncombe County had the lowest unemployment rate at 2.5 percent, followed by Watauga at 2.7 percent.

Counties With Lowest Unemployment Rates November 2019* (Not Seasonally Adjusted)



Unemployment rates decreased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Rocky Mount & Fayetteville MSA had the highest unemployment rate in November at 4.6 percent, followed by Jacksonville at 4.0 percent, and Greenville at 3.7 percent. Asheville reported the month's lowest unemployment rate at 2.6 percent.

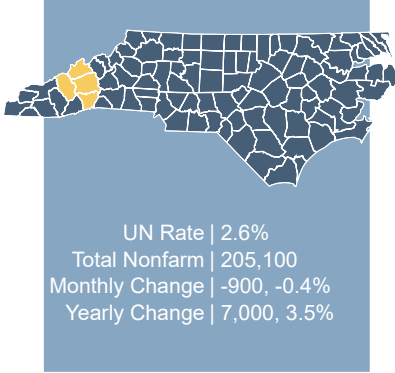
Metropolitan Statistical Areas' Unemployment Rates November 2019* (Not Seasonally Adjusted)



*All November 2019 data are preliminary.

North Carolina County Labor Market Conditions

Asheville MSA | Total Nonfarm Employment | November 2019



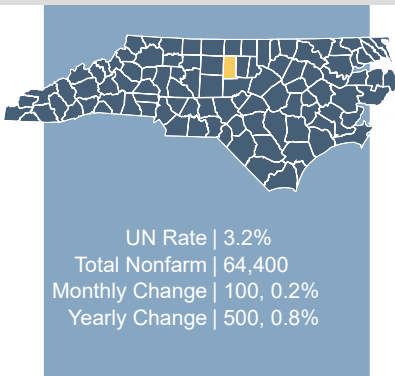
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-300 -1.3%
Trade, Transportation & Utilities	900 2.4%
Information	0 0.0%
Financial Activities	-100 -1.5%
Professional & Business Services	-200 -1.1%
Education & Health Services	-100 -0.3%
Leisure & Hospitality	-900 -3.0%
Other Services	0 0.0%
Government	-200 -0.8%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 6.0%
Manufacturing	600 2.7%
Trade, Transportation & Utilities	1,900 5.2%
Information	0 0.0%
Financial Activities	100 1.5%
Professional & Business Services	-200 -1.1%
Education & Health Services	2,300 6.0%
Leisure & Hospitality	1,200 4.3%
Other Services	300 3.5%
Government	200 0.8%

Burlington MSA | Total Nonfarm Employment | November 2019



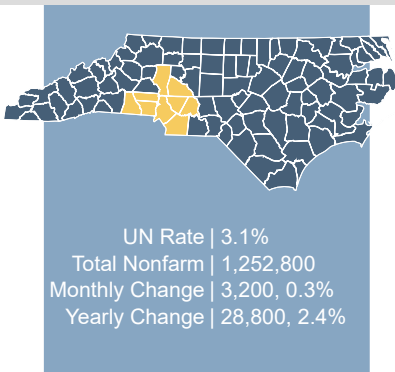
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	100 0.8%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	0 0.0%
Education & Health Services	-100 -0.8%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	100 1.4%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.1%
Trade, Transportation & Utilities	-200 -1.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -1.8%
Education & Health Services	400 3.1%
Leisure & Hospitality	200 2.4%
Other Services	100 4.8%
Government	0 0.0%

Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | November 2019



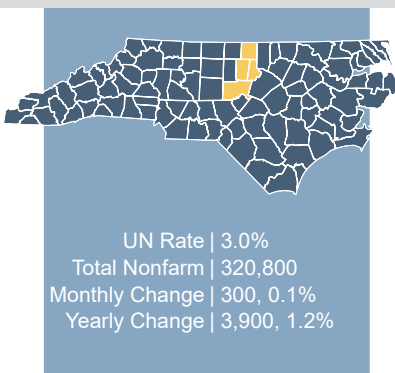
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.2%
Manufacturing	500 0.5%
Trade, Transportation & Utilities	5,400 2.2%
Information	300 1.0%
Financial Activities	700 0.7%
Professional & Business Services	-1,300 -0.6%
Education & Health Services	-300 -0.2%
Leisure & Hospitality	-3,000 -2.0%
Other Services	200 0.5%
Government	800 0.5%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-1,900 -2.9%
Manufacturing	1,400 1.3%
Trade, Transportation & Utilities	3,500 1.4%
Information	1,000 3.4%
Financial Activities	5,300 5.5%
Professional & Business Services	8,600 4.1%
Education & Health Services	4,800 3.8%
Leisure & Hospitality	4,600 3.3%
Other Services	1,500 3.6%
Government	0 0.0%

Durham/Chapel Hill MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-400 -1.4%
Trade, Transportation & Utilities	400 1.1%
Information	0 0.0%
Financial Activities	-100 -0.7%
Professional & Business Services	-700 -1.6%
Education & Health Services	500 0.7%
Leisure & Hospitality	-200 -0.7%
Other Services	0 0.0%
Government	800 1.1%

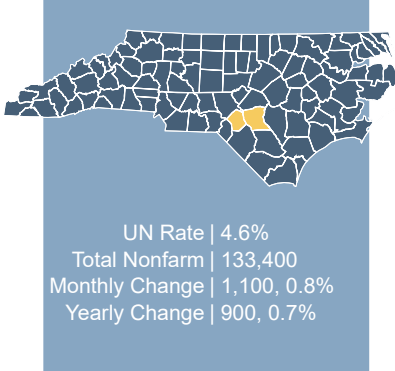
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 1.1%
Manufacturing	100 0.4%
Trade, Transportation & Utilities	300 0.8%
Information	100 2.3%
Financial Activities	300 2.0%
Professional & Business Services	-1,200 -2.6%
Education & Health Services	700 1.0%
Leisure & Hospitality	1,400 5.1%
Other Services	0 0.0%
Government	2,100 3.1%

Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

North Carolina County Labor Market Conditions

Fayetteville MSA | Total Nonfarm Employment | November 2019



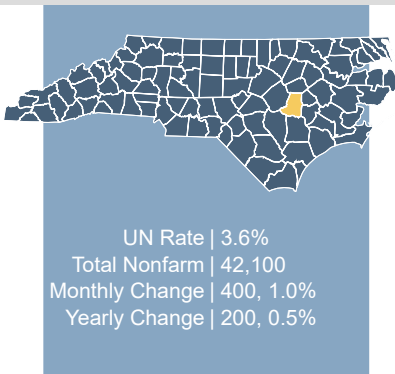
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.7%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	600 2.5%
Information	100 9.1%
Financial Activities	-100 -2.6%
Professional & Business Services	-500 -4.2%
Education & Health Services	0 0.0%
Leisure & Hospitality	200 1.2%
Other Services	0 0.0%
Government	900 2.2%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.2%
Trade, Transportation & Utilities	100 0.4%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-600 -5.0%
Education & Health Services	200 1.3%
Leisure & Hospitality	400 2.5%
Other Services	0 0.0%
Government	700 1.7%

Goldsboro MSA | Total Nonfarm Employment | November 2019



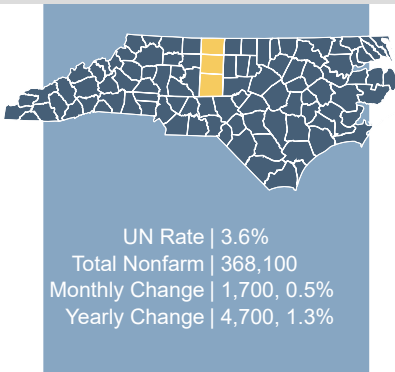
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 1.1%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 1.1%

Greensboro/High Point MSA | Total Nonfarm Employment | November 2019



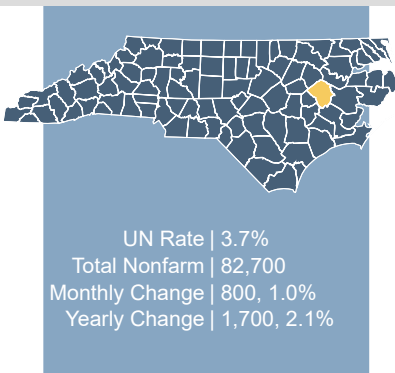
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-200 -1.3%
Manufacturing	300 0.6%
Trade, Transportation & Utilities	700 0.9%
Information	100 2.3%
Financial Activities	0 0.0%
Professional & Business Services	700 1.5%
Education & Health Services	500 1.0%
Leisure & Hospitality	-400 -1.1%
Other Services	0 0.0%
Government	0 0.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	900 1.7%
Trade, Transportation & Utilities	2,500 3.3%
Information	-100 -2.2%
Financial Activities	-200 -1.1%
Professional & Business Services	-100 -0.2%
Education & Health Services	1,200 2.3%
Leisure & Hospitality	400 1.1%
Other Services	100 0.8%
Government	0 0.0%

Greenville MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	300 2.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	200 2.9%
Education & Health Services	100 1.0%
Leisure & Hospitality	100 1.1%
Other Services	0 0.0%
Government	100 0.4%

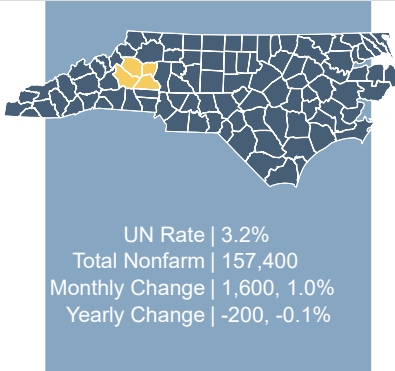
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 5.7%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	500 4.3%
Information	0 0.0%
Financial Activities	-100 -3.7%
Professional & Business Services	200 2.9%
Education & Health Services	400 4.2%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	500 1.8%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

North Carolina County Labor Market Conditions

Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | November 2019



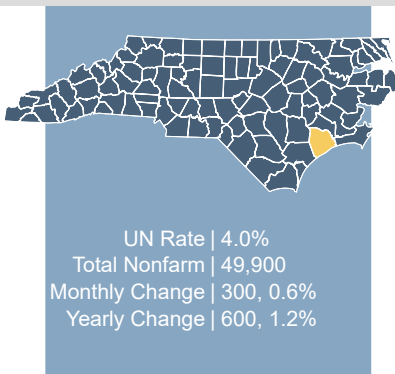
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	200 0.5%
Trade, Transportation & Utilities	500 1.7%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	500 3.6%
Education & Health Services	0 0.0%
Leisure & Hospitality	100 0.8%
Other Services	0 0.0%
Government	300 1.3%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 2.3%
Manufacturing	600 1.4%
Trade, Transportation & Utilities	300 1.0%
Information	0 0.0%
Financial Activities	100 3.2%
Professional & Business Services	0 0.0%
Education & Health Services	200 1.0%
Leisure & Hospitality	-1,500 -10.3%
Other Services	0 0.0%
Government	0 0.0%

Jacksonville MSA | Total Nonfarm Employment | November 2019



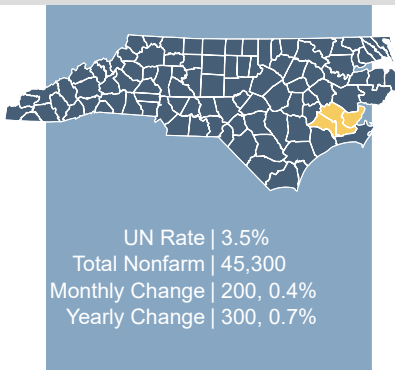
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-100 -0.7%

New Bern MSA | Total Nonfarm Employment | November 2019



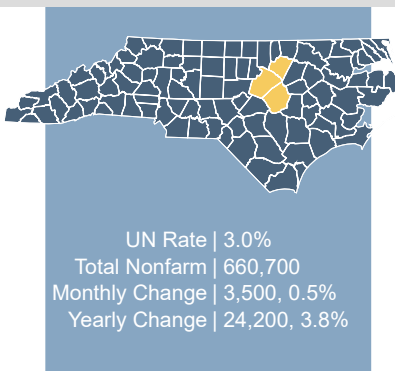
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

Raleigh MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 0.3%
Trade, Transportation & Utilities	2,700 2.4%
Information	200 0.9%
Financial Activities	-400 -1.2%
Professional & Business Services	-400 -0.3%
Education & Health Services	300 0.4%
Leisure & Hospitality	-500 -0.7%
Other Services	0 0.0%
Government	1,500 1.5%

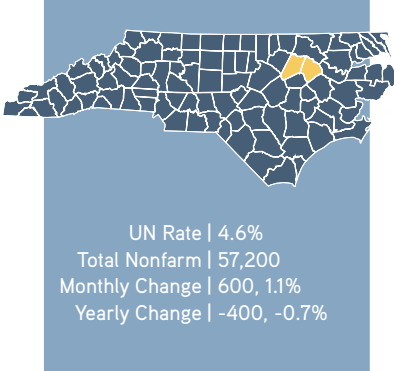
Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	1,600 4.0%
Manufacturing	400 1.1%
Trade, Transportation & Utilities	2,800 2.5%
Information	800 3.6%
Financial Activities	600 1.8%
Professional & Business Services	8,300 7.0%
Education & Health Services	3,700 4.7%
Leisure & Hospitality	3,700 5.3%
Other Services	600 2.4%
Government	1,700 1.7%

*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

North Carolina County Labor Market Conditions

Rocky Mount MSA | Total Nonfarm Employment | November 2019



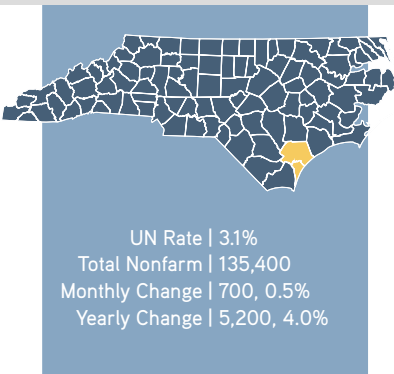
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	100 1.0%
Trade, Transportation & Utilities	100 0.9%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	-100 -1.7%
Other Services	*
Government	200 1.8%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-500 -4.7%
Trade, Transportation & Utilities	200 1.7%
Information	*
Financial Activities	*
Professional & Business Services	100 1.9%
Education & Health Services	100 1.5%
Leisure & Hospitality	200 3.6%
Other Services	*
Government	0 0.0%

Wilmington MSA | Total Nonfarm Employment | November 2019



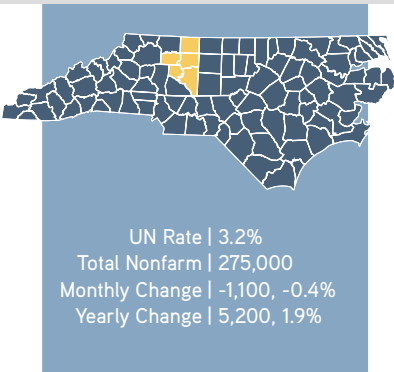
Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	900 3.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	200 1.2%
Education & Health Services	0 0.0%
Leisure & Hospitality	-700 -3.1%
Other Services	0 0.0%
Government	300 1.2%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 1.2%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	700 2.8%
Information	0 0.0%
Financial Activities	200 3.3%
Professional & Business Services	1,100 6.9%
Education & Health Services	400 2.7%
Leisure & Hospitality	2,100 10.5%
Other Services	200 3.9%
Government	400 1.6%

Winston-Salem MSA | Total Nonfarm Employment | November 2019



Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	300 0.9%
Trade, Transportation & Utilities	900 1.9%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-700 -1.8%
Education & Health Services	-700 -1.2%
Leisure & Hospitality	-1,100 -3.6%
Other Services	0 0.0%
Government	200 0.6%

Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	500 4.6%
Manufacturing	800 2.5%
Trade, Transportation & Utilities	600 1.2%
Information	0 0.0%
Financial Activities	200 1.5%
Professional & Business Services	1,100 3.0%
Education & Health Services	1,100 2.0%
Leisure & Hospitality	800 2.8%
Other Services	100 1.2%
Government	0 0.0%

Note: All data are Not Seasonally Adjusted. All November 2019 data are preliminary.

Over the month, net industry employment increased in 13 of North Carolina's 15 MSAs. Raleigh had the largest net employment increase with 3,500, followed by Charlotte/Concord/Gastonia, NC-SC, 3,200; and Greensboro/High Point, 1,700. Rocky Mount experienced the greatest percentage increase at 1.1 percent, followed by Hickory/Lenoir/Morganton, Greenville, and Goldsboro, 1.0 percent; and Fayetteville, 0.8 of a percentage point. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in 13 of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 28,800, followed by Raleigh, 24,200; Asheville, 7,000; and Wilmington & Winston-Salem; 5,200. Wilmington had the greatest percentage increase at 4.0 percent, followed by Raleigh, 3.8 percent; Asheville, 3.5 percent; and Charlotte/Concord/Gastonia, NC-SC, 2.4 percent.

