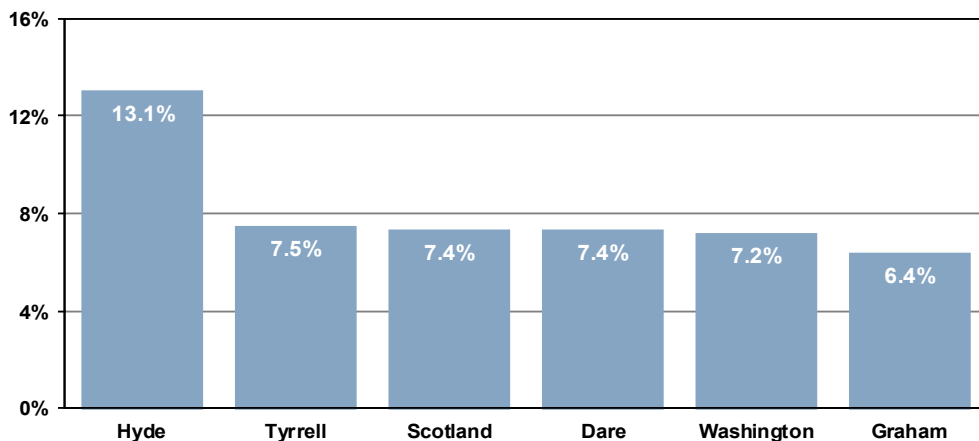


### Counties With Highest Unemployment Rates

March 2020\*

(Not Seasonally Adjusted)



North Carolina's statewide unemployment rate (not seasonally adjusted) was 4.2 percent in March. This increased 0.5 of a percentage point from February's revised rate, and grew 0.2 of a percentage point over the year.

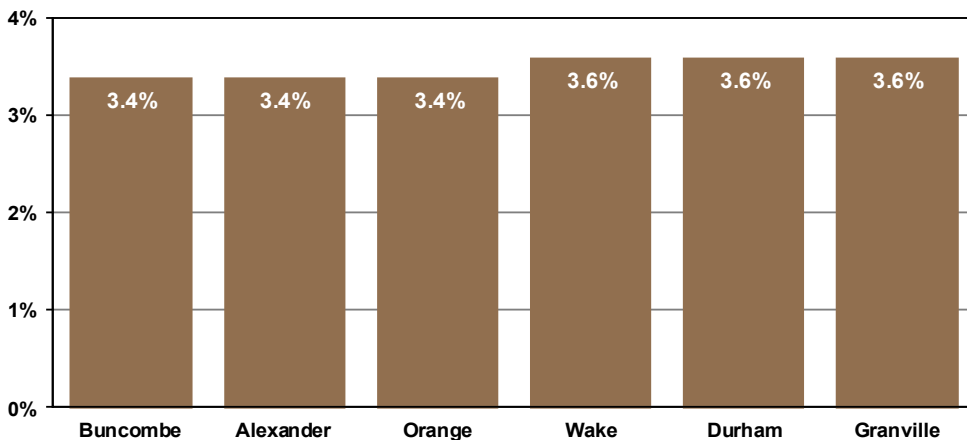
Over the month, the unemployment rate increased in 97 of North Carolina's 100 counties. Thirty-eight counties had unemployment rates at or below the state's 4.2 percent rate.

Hyde County recorded March's highest unemployment rate at 13.1 percent, followed by Tyrrell at 7.5 percent. Buncombe, Alexander, and Orange County had the lowest unemployment rate at 3.4 percent.

### Counties With Lowest Unemployment Rates

March 2020\*

(Not Seasonally Adjusted)

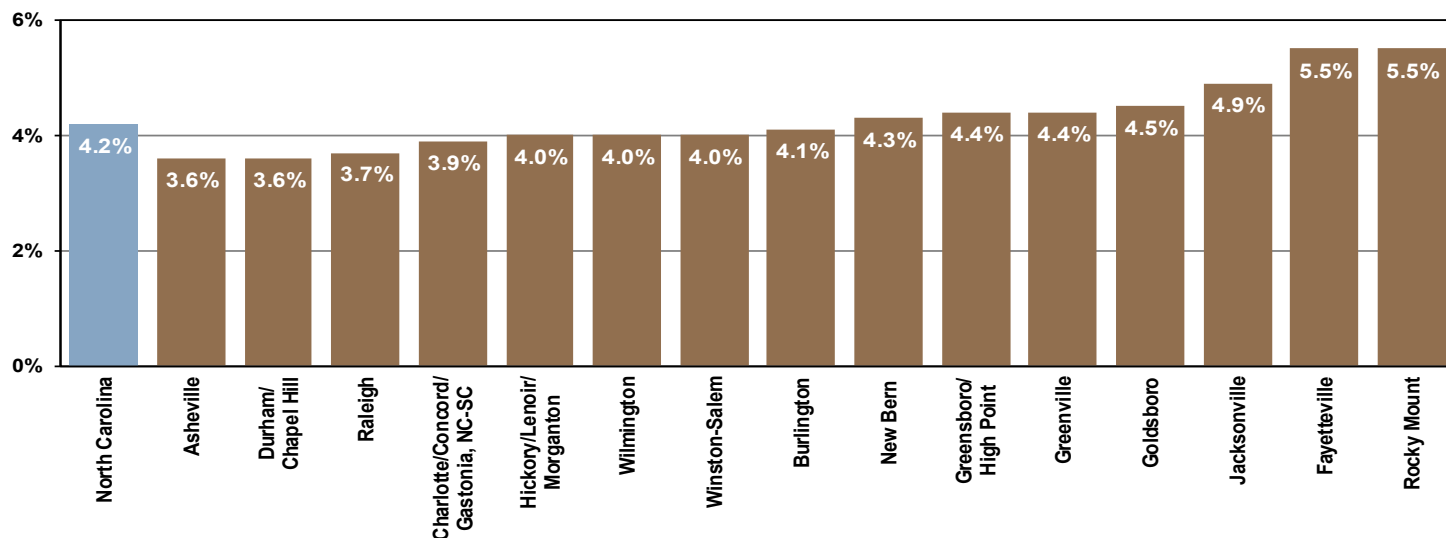


Unemployment rates increased in all of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Fayetteville MSA and Rocky Mount MSA had the highest unemployment rate in March at 5.5 percent, followed by Jacksonville at 4.9 percent, and Goldsboro at 4.5 percent. Asheville and Durham/Chapel Hill reported the month's lowest unemployment rate at 3.6 percent, followed by Raleigh at 3.7 percent.

### Metropolitan Statistical Areas' Unemployment Rates

March 2020\*

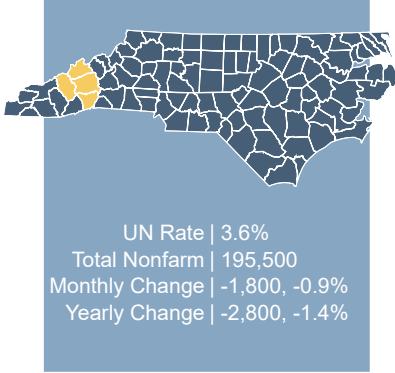
(Not Seasonally Adjusted)



\*All March 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | March 2020



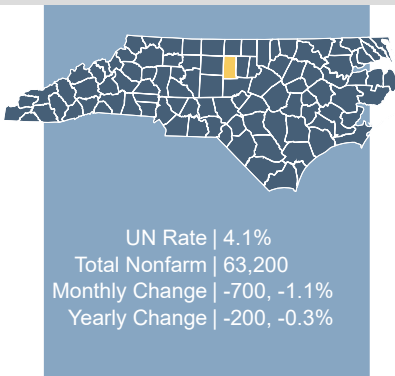
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-100 -0.5%
Trade, Transportation & Utilities	200 0.6%
Information	0 0.0%
Financial Activities	100 1.5%
Professional & Business Services	-400 -2.2%
Education & Health Services	-400 -1.1%
Leisure & Hospitality	-1,500 -5.3%
Other Services	100 1.1%
Government	200 0.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.0%
Manufacturing	-100 -0.5%
Trade, Transportation & Utilities	-400 -1.1%
Information	0 0.0%
Financial Activities	300 4.7%
Professional & Business Services	-600 -3.2%
Education & Health Services	-1,000 -2.6%
Leisure & Hospitality	-1,800 -6.3%
Other Services	500 5.6%
Government	400 1.5%

## Burlington MSA | Total Nonfarm Employment | March 2020



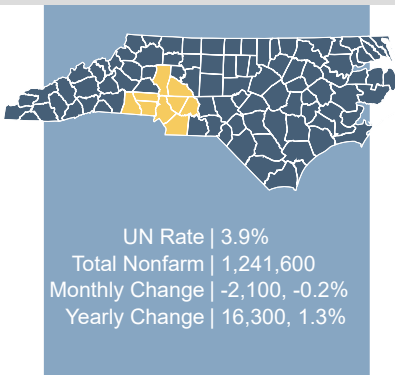
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-300 -3.2%
Trade, Transportation & Utilities	200 1.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -1.9%
Education & Health Services	-100 -0.8%
Leisure & Hospitality	-500 -6.0%
Other Services	0 0.0%
Government	100 1.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 3.1%
Manufacturing	-300 -3.2%
Trade, Transportation & Utilities	-300 -2.3%
Information	0 0.0%
Financial Activities	100 5.3%
Professional & Business Services	200 4.1%
Education & Health Services	100 0.8%
Leisure & Hospitality	-300 -3.7%
Other Services	100 4.6%
Government	100 1.4%

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | March 2020



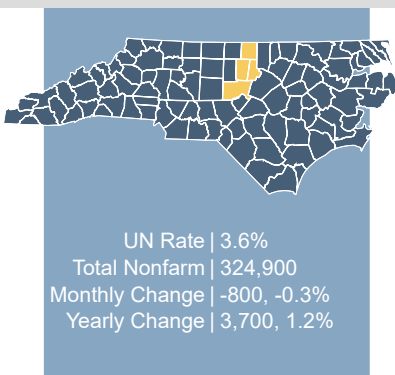
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	900 1.3%
Manufacturing	-1,500 -1.3%
Trade, Transportation & Utilities	-1,100 -0.4%
Information	100 0.4%
Financial Activities	1,200 1.1%
Professional & Business Services	-1,500 -0.7%
Education & Health Services	0 0.0%
Leisure & Hospitality	-1,100 -0.8%
Other Services	-300 -0.7%
Government	1,200 0.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	3,100 4.6%
Manufacturing	200 0.2%
Trade, Transportation & Utilities	900 0.4%
Information	100 0.4%
Financial Activities	5,800 5.8%
Professional & Business Services	500 0.2%
Education & Health Services	700 0.6%
Leisure & Hospitality	2,500 1.8%
Other Services	-100 -0.2%
Government	2,600 1.7%

## Durham/Chapel Hill MSA | Total Nonfarm Employment | March 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -1.0%
Manufacturing	-600 -2.1%
Trade, Transportation & Utilities	300 0.8%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	300 0.7%
Education & Health Services	-100 -0.1%
Leisure & Hospitality	-800 -2.9%
Other Services	100 0.9%
Government	100 0.1%

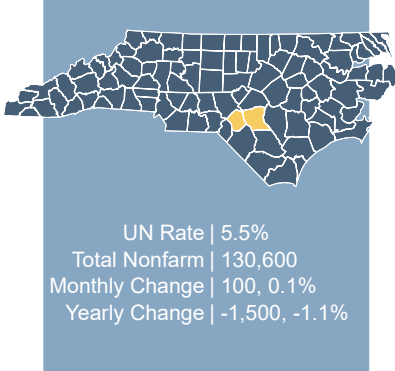
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 6.7%
Manufacturing	-300 -1.1%
Trade, Transportation & Utilities	800 2.1%
Information	200 4.2%
Financial Activities	400 2.7%
Professional & Business Services	1,100 2.4%
Education & Health Services	1,600 2.2%
Leisure & Hospitality	-1,300 -4.6%
Other Services	300 2.6%
Government	300 0.4%

Note: All data are Not Seasonally Adjusted. All March 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | March 2020



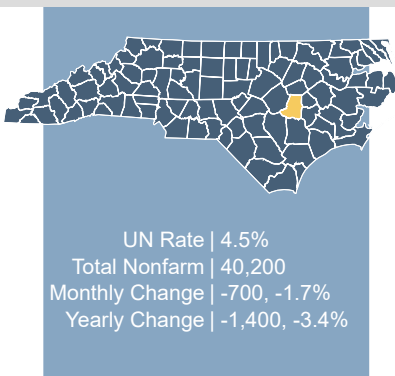
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	100 0.4%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	200 1.9%
Education & Health Services	-100 -0.6%
Leisure & Hospitality	-300 -1.8%
Other Services	0 0.0%
Government	200 0.5%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-300 -4.9%
Manufacturing	200 2.4%
Trade, Transportation & Utilities	-900 -3.8%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-700 -6.2%
Education & Health Services	0 0.0%
Leisure & Hospitality	0 0.0%
Other Services	100 2.2%
Government	100 0.3%

## Goldsboro MSA | Total Nonfarm Employment | March 2020



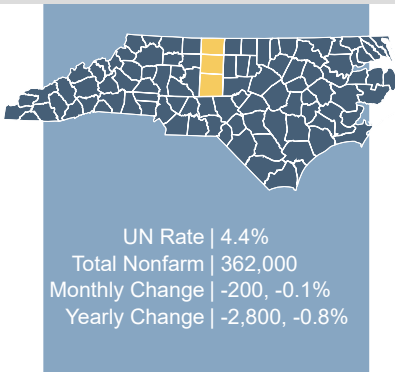
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

## Greensboro/High Point MSA | Total Nonfarm Employment | March 2020



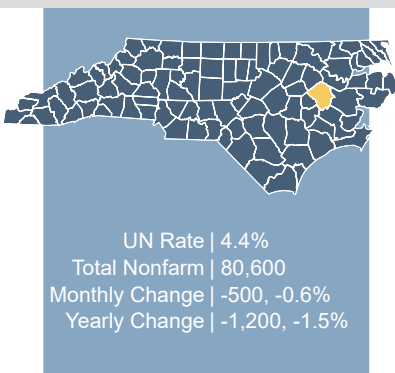
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	200 1.3%
Manufacturing	-900 -1.7%
Trade, Transportation & Utilities	400 0.5%
Information	0 0.0%
Financial Activities	400 2.1%
Professional & Business Services	1,200 2.6%
Education & Health Services	-500 -1.0%
Leisure & Hospitality	-1,200 -3.2%
Other Services	100 0.8%
Government	100 0.2%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.6%
Manufacturing	-1,400 -2.6%
Trade, Transportation & Utilities	400 0.5%
Information	100 2.2%
Financial Activities	800 4.3%
Professional & Business Services	-700 -1.4%
Education & Health Services	-300 -0.6%
Leisure & Hospitality	-1,500 -4.0%
Other Services	0 0.0%
Government	-100 -0.2%

## Greenville MSA | Total Nonfarm Employment | March 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 2.6%
Manufacturing	-100 -1.6%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-100 -1.6%
Education & Health Services	0 0.0%
Leisure & Hospitality	-700 -7.3%
Other Services	0 0.0%
Government	300 1.1%

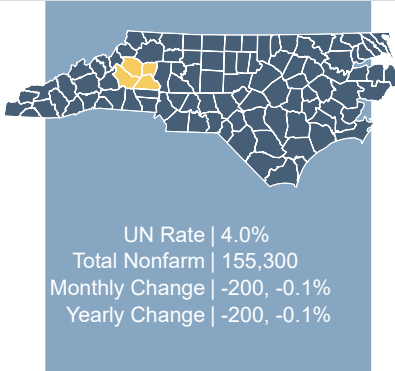
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 8.3%
Manufacturing	-200 -3.1%
Trade, Transportation & Utilities	200 1.7%
Information	0 0.0%
Financial Activities	-200 -7.7%
Professional & Business Services	-800 -11.6%
Education & Health Services	-200 -2.1%
Leisure & Hospitality	-800 -8.3%
Other Services	0 0.0%
Government	500 1.8%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All March 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | March 2020



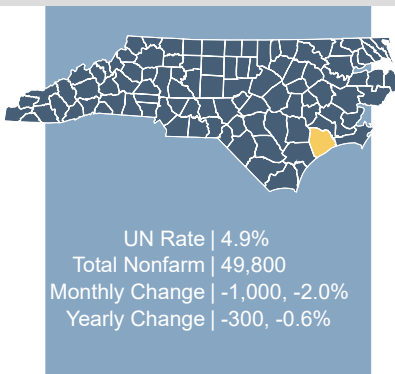
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	200 0.7%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-200 -1.4%
Education & Health Services	-100 -0.5%
Leisure & Hospitality	-200 -1.4%
Other Services	0 0.0%
Government	100 0.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-100 -2.2%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	100 0.3%
Information	0 0.0%
Financial Activities	100 3.1%
Professional & Business Services	-200 -1.4%
Education & Health Services	-100 -0.5%
Leisure & Hospitality	0 0.0%
Other Services	0 0.0%
Government	0 0.0%

## Jacksonville MSA | Total Nonfarm Employment | March 2020



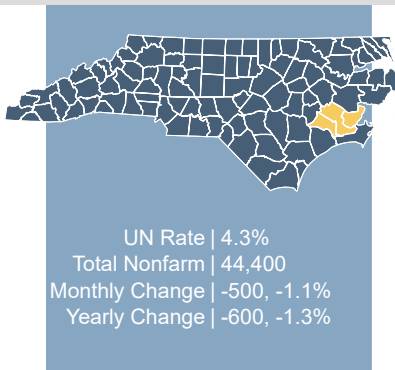
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-100 -0.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	200 1.4%

## New Bern MSA | Total Nonfarm Employment | March 2020



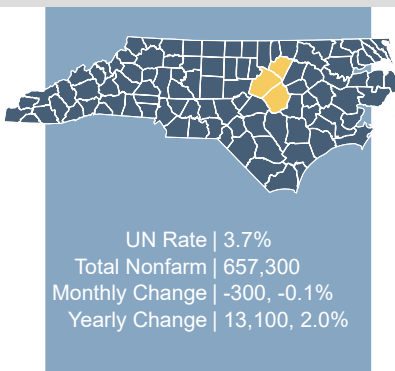
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	300 2.1%

## Raleigh MSA | Total Nonfarm Employment | March 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	900 2.2%
Manufacturing	-300 -0.8%
Trade, Transportation & Utilities	-200 -0.2%
Information	100 0.4%
Financial Activities	200 0.6%
Professional & Business Services	-300 -0.2%
Education & Health Services	-400 -0.5%
Leisure & Hospitality	-600 -0.8%
Other Services	300 1.2%
Government	0 0.0%

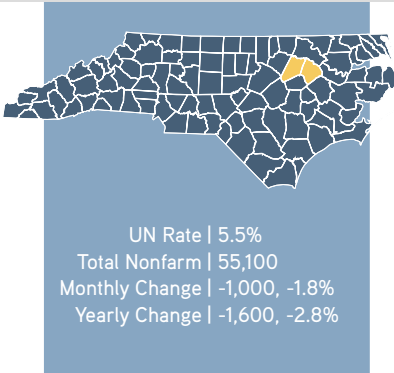
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	1,600 3.9%
Manufacturing	-800 -2.2%
Trade, Transportation & Utilities	800 0.7%
Information	300 1.3%
Financial Activities	2,000 6.0%
Professional & Business Services	4,100 3.4%
Education & Health Services	900 1.1%
Leisure & Hospitality	2,100 2.9%
Other Services	600 2.3%
Government	1,500 1.5%

\*Data not collected for these industrial sectors. Note: All data are Not Seasonally Adjusted. All March 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | March 2020



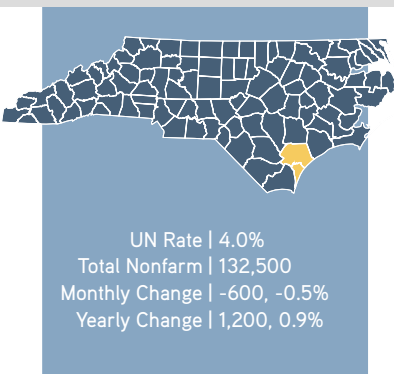
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-200 -2.0%
Trade, Transportation & Utilities	300 2.7%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	100 1.8%
Other Services	*
Government	100 0.9%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-200 -2.0%
Trade, Transportation & Utilities	100 0.9%
Information	*
Financial Activities	*
Professional & Business Services	-200 -4.0%
Education & Health Services	-100 -1.5%
Leisure & Hospitality	-100 -1.8%
Other Services	*
Government	-200 -1.8%

## Wilmington MSA | Total Nonfarm Employment | March 2020



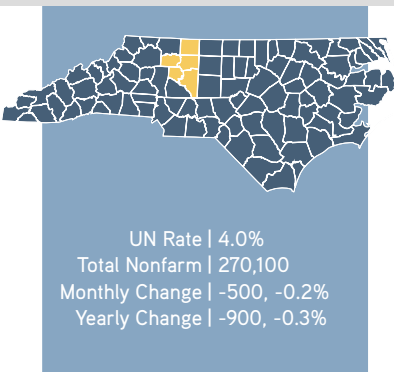
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.1%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	-400 -1.6%
Information	100 3.2%
Financial Activities	0 0.0%
Professional & Business Services	-300 -1.8%
Education & Health Services	0 0.0%
Leisure & Hospitality	-200 -1.0%
Other Services	100 1.8%
Government	0 0.0%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 3.3%
Manufacturing	-100 -1.7%
Trade, Transportation & Utilities	-600 -2.3%
Information	0 0.0%
Financial Activities	300 4.9%
Professional & Business Services	300 1.8%
Education & Health Services	100 0.6%
Leisure & Hospitality	200 1.0%
Other Services	400 7.4%
Government	300 1.2%

## Winston-Salem MSA | Total Nonfarm Employment | March 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -0.9%
Manufacturing	-200 -0.6%
Trade, Transportation & Utilities	-200 -0.4%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.3%
Education & Health Services	100 0.2%
Leisure & Hospitality	-400 -1.4%
Other Services	0 0.0%
Government	200 0.6%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	600 5.4%
Manufacturing	-200 -0.6%
Trade, Transportation & Utilities	-400 -0.8%
Information	-100 -5.3%
Financial Activities	300 2.2%
Professional & Business Services	-1,100 -2.9%
Education & Health Services	-500 -0.9%
Leisure & Hospitality	0 0.0%
Other Services	400 4.6%
Government	100 0.3%

Note: All data are Not Seasonally Adjusted. All March 2020 data are preliminary.

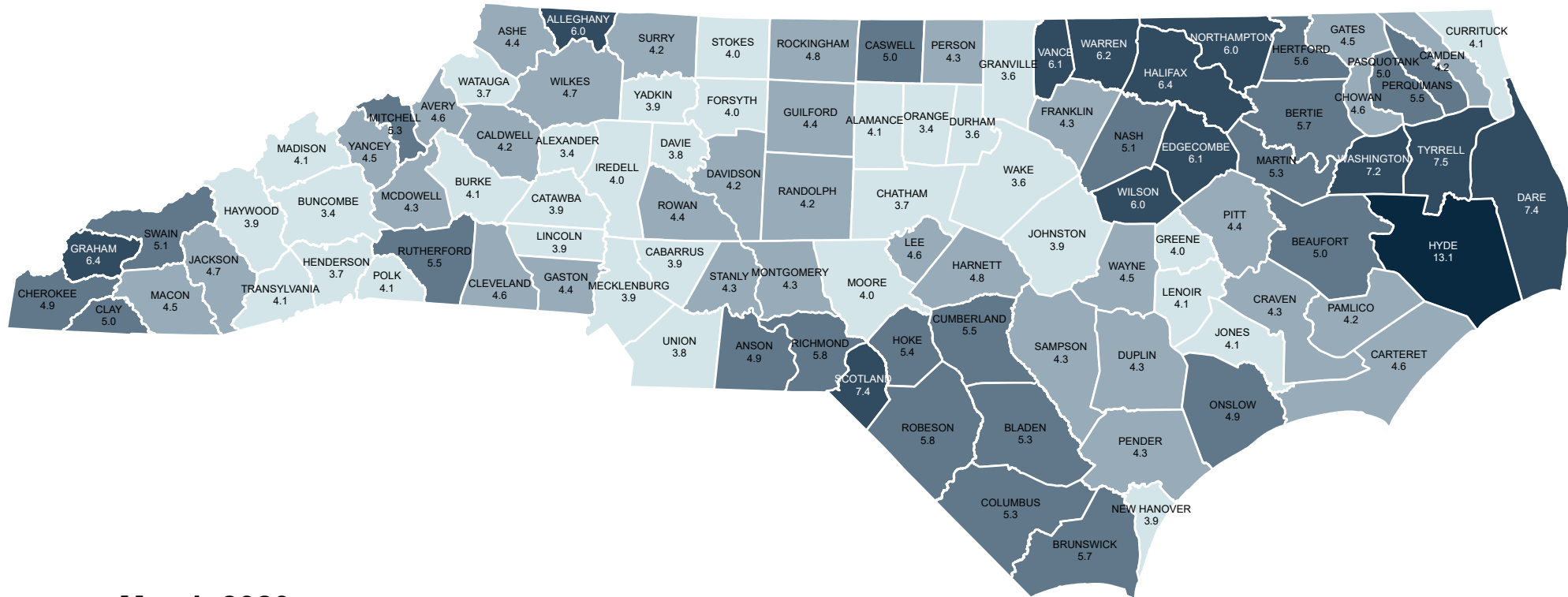
Over the month, net industry employment decreased in 14 of North Carolina's 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment decrease with 2,100, followed by Asheville, 1,800; Rocky Mount, 1,000; Jacksonville, 1,000; Durham/Chapel Hill, 800; Goldsboro, 700; and Burlington, 700. Jacksonville had the greatest percentage decrease at 2.0 percent, followed by Rocky Mount, 1.8%, Goldsboro, 1.7%, New Bern, 1.1%, and Burlington, 1.1%. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

Over the year, employment increased in four of 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase at 16,300, followed by Raleigh, 13,100; Durham/Chapel Hill, 3,700; and Wilmington; 1,200. Raleigh had the greatest percentage increase at 2.0 percent, followed by Charlotte/Concord/Gastonia, NC-SC, 1.3 percent; Durham/Chapel Hill, 1.2 percent; and Wilmington, 0.9 of a percentage point.

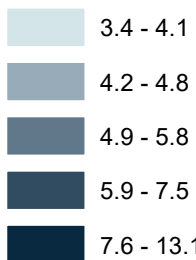


# North Carolina Unemployment Rates by County

## March 2020



### March 2020



- ^ 97 Counties Higher Than Previous Month
- v 2 Counties Lower Than Previous Month
- = 1 Counties Same as Previous Month

North Carolina Rate 4.2%  
Not Seasonally Adjusted