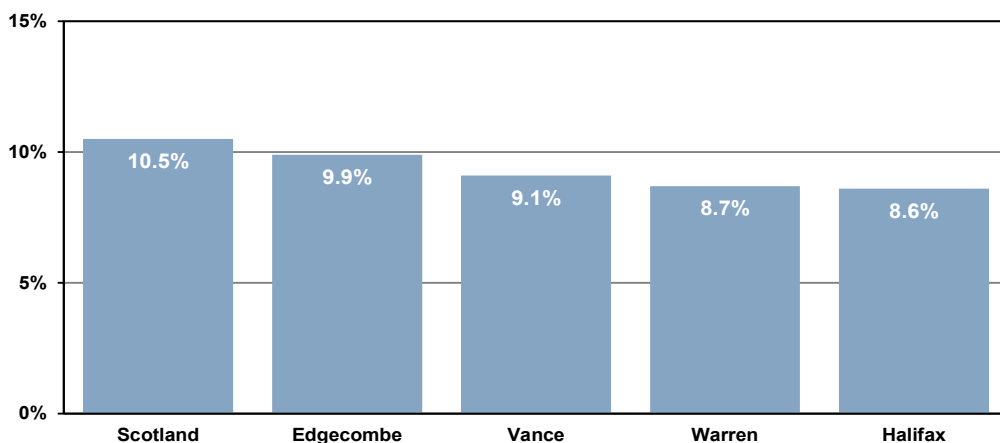


## Counties With Highest Unemployment Rates November 2020\* (Not Seasonally Adjusted)

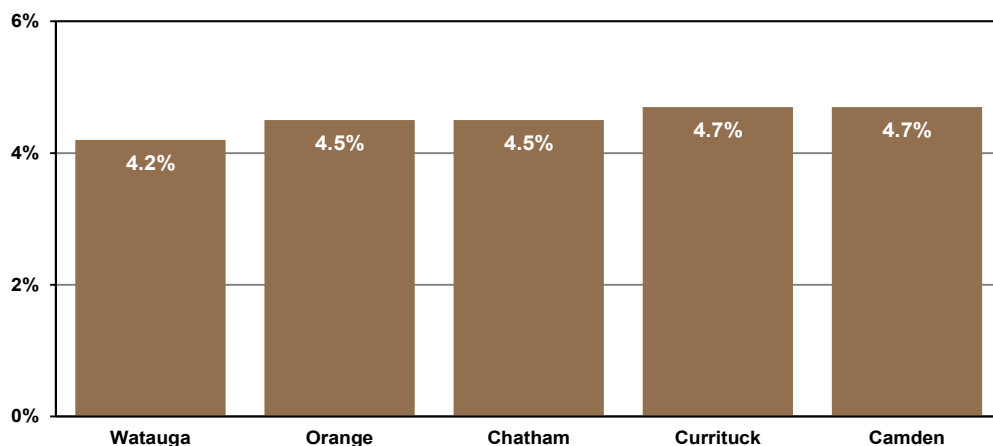


North Carolina's statewide unemployment rate (not seasonally adjusted) was 6.1 percent in November. This increased 0.1 of a percentage point from October's revised rate, and grew 2.6 percentage points over the year.

Over the month, the unemployment rate increased in 76 of North Carolina's 100 counties. Sixty-one counties had unemployment rates at or below the state's 6.1 percent rate.

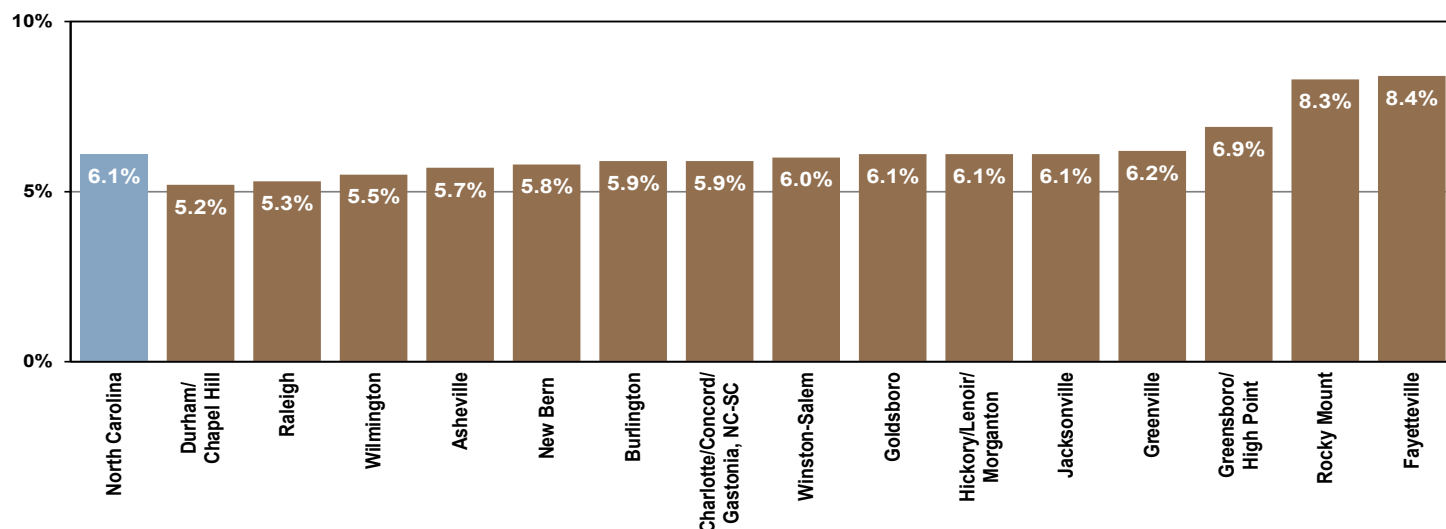
Scotland County recorded November's highest unemployment rate at 10.5 percent, followed by Edgecombe at 9.9 percent. Watauga had the lowest unemployment rate at 4.2 percent.

## Counties With Lowest Unemployment Rates November 2020\* (Not Seasonally Adjusted)



Unemployment rates increased in 10 of the state's 15 Metropolitan Statistical Areas (MSAs) over the month. The Fayetteville MSA had the highest unemployment rate in November at 8.4 percent, followed by Rocky Mount at 8.3 percent. Durham/Chapel Hill MSA reported the month's lowest unemployment rate at 5.2 percent, followed by Raleigh at 5.3 percent, Wilmington at 5.5 percent, and Asheville at 5.7 percent.

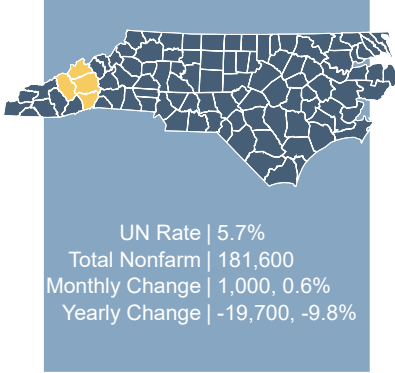
## Metropolitan Statistical Areas' Unemployment Rates November 2020\* (Not Seasonally Adjusted)



\*All November 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Asheville MSA | Total Nonfarm Employment | November 2020



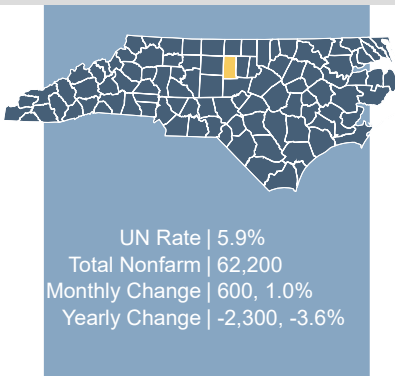
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.0%
Manufacturing	100 0.5%
Trade, Transportation & Utilities	700 2.0%
Information	0 0.0%
Financial Activities	-100 -1.5%
Professional & Business Services	-200 -1.1%
Education & Health Services	-100 -0.3%
Leisure & Hospitality	700 3.3%
Other Services	0 0.0%
Government	-200 -0.8%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	300 2.9%
Manufacturing	-1,700 -7.6%
Trade, Transportation & Utilities	-1,200 -3.2%
Information	-500 -26.3%
Financial Activities	-100 -1.5%
Professional & Business Services	-1,000 -5.3%
Education & Health Services	-3,700 -9.7%
Leisure & Hospitality	-8,700 -28.7%
Other Services	-1,300 -14.0%
Government	-1,800 -6.7%

## Burlington MSA | Total Nonfarm Employment | November 2020



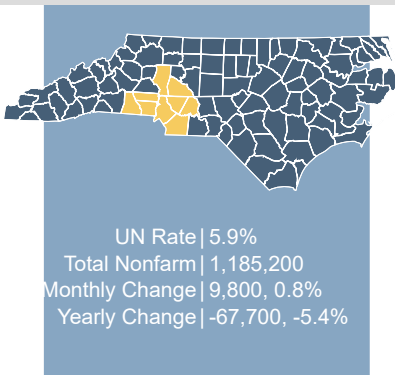
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	-100 -2.9%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	600 4.8%
Information	0 0.0%
Financial Activities	100 4.8%
Professional & Business Services	100 2.0%
Education & Health Services	100 0.8%
Leisure & Hospitality	-100 -1.4%
Other Services	0 0.0%
Government	-100 -1.4%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	100 3.0%
Manufacturing	-1,100 -11.8%
Trade, Transportation & Utilities	-100 -0.8%
Information	-100 -25.0%
Financial Activities	200 10.0%
Professional & Business Services	-100 -1.9%
Education & Health Services	400 3.1%
Leisure & Hospitality	-1,100 -13.1%
Other Services	-300 -13.0%
Government	-200 -2.7%

## Charlotte/Concord/Gastonia, NC-SC MSA | Total Nonfarm Employment | November 2020



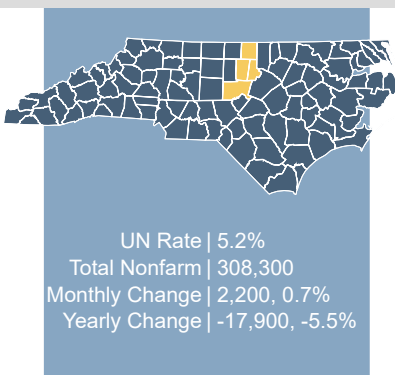
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 0.1%
Manufacturing	200 0.2%
Trade, Transportation & Utilities	5,600 2.3%
Information	200 0.9%
Financial Activities	100 0.1%
Professional & Business Services	2,400 1.1%
Education & Health Services	-300 -0.2%
Leisure & Hospitality	1,600 1.5%
Other Services	400 1.0%
Government	-500 -0.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-200 -0.3%
Manufacturing	-7,600 -6.8%
Trade, Transportation & Utilities	-2,500 -1.0%
Information	-1,400 -5.7%
Financial Activities	3,200 3.0%
Professional & Business Services	-2,700 -1.3%
Education & Health Services	-9,900 -7.6%
Leisure & Hospitality	-32,800 -22.9%
Other Services	-1,700 -4.1%
Government	-12,100 -7.6%

## Durham/Chapel Hill MSA | Total Nonfarm Employment | November 2020



### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 1.1%
Manufacturing	-100 -0.5%
Trade, Transportation & Utilities	400 1.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	600 1.4%
Education & Health Services	300 0.4%
Leisure & Hospitality	300 1.6%
Other Services	-100 -0.9%
Government	700 1.0%

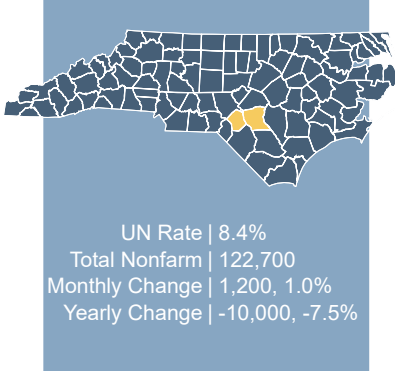
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	200 2.1%
Manufacturing	-6,600 -23.5%
Trade, Transportation & Utilities	500 1.2%
Information	-100 -2.1%
Financial Activities	-100 -0.6%
Professional & Business Services	-1,300 -2.8%
Education & Health Services	-2,400 -3.3%
Leisure & Hospitality	-9,100 -32.7%
Other Services	-500 -4.3%
Government	1,500 2.2%

Note: All data are Not Seasonally Adjusted. All November 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Fayetteville MSA | Total Nonfarm Employment | November 2020



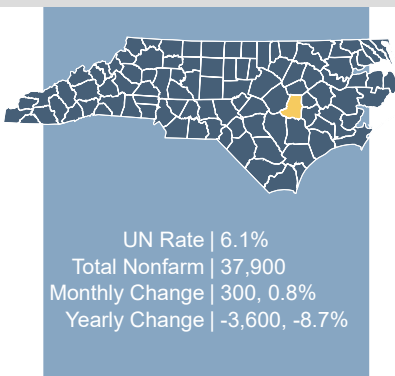
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	100	1.9%
Manufacturing	0	0.0%
Trade, Transportation & Utilities	700	3.0%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	-100	-1.0%
Education & Health Services	100	0.7%
Leisure & Hospitality	-600	-4.4%
Other Services	0	0.0%
Government	1,000	2.6%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	-400	-6.9%
Manufacturing	-900	-10.2%
Trade, Transportation & Utilities	600	2.5%
Information	-100	-9.1%
Financial Activities	-200	-5.1%
Professional & Business Services	-500	-4.6%
Education & Health Services	-1,500	-9.6%
Leisure & Hospitality	-3,800	-22.5%
Other Services	-1,100	-23.4%
Government	-2,100	-5.1%

## Goldsboro MSA | Total Nonfarm Employment | November 2020



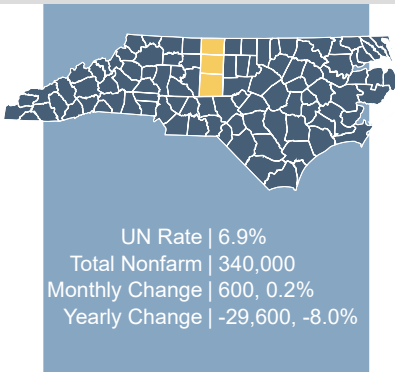
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	*	
Manufacturing	*	
Trade, Transportation & Utilities	*	
Information	*	
Financial Activities	*	
Professional & Business Services	*	
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	100	1.1%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	*	
Manufacturing	*	
Trade, Transportation & Utilities	*	
Information	*	
Financial Activities	*	
Professional & Business Services	*	
Education & Health Services	*	
Leisure & Hospitality	*	
Other Services	*	
Government	-200	-2.1%

## Greensboro/High Point MSA | Total Nonfarm Employment | November 2020



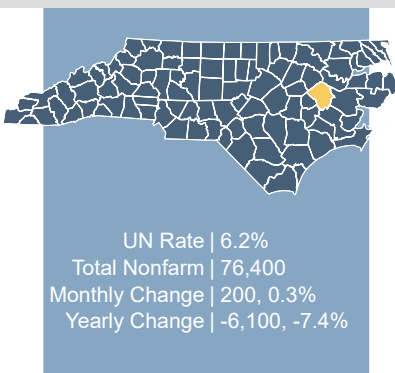
### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	-200	-1.3%
Manufacturing	-200	-0.4%
Trade, Transportation & Utilities	1,600	2.1%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	-100	-0.2%
Education & Health Services	100	0.2%
Leisure & Hospitality	-400	-1.3%
Other Services	0	0.0%
Government	-200	-0.5%

### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	-100	-0.6%
Manufacturing	-9,100	-16.9%
Trade, Transportation & Utilities	600	0.8%
Information	-400	-8.5%
Financial Activities	-100	-0.5%
Professional & Business Services	-4,400	-9.0%
Education & Health Services	-4,800	-9.1%
Leisure & Hospitality	-8,500	-22.1%
Other Services	-200	-1.6%
Government	-2,600	-5.7%

## Greenville MSA | Total Nonfarm Employment | November 2020



### Over-the-Month Employment Change

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	0	0.0%
Trade, Transportation & Utilities	200	1.6%
Information	0	0.0%
Financial Activities	0	0.0%
Professional & Business Services	0	0.0%
Education & Health Services	0	0.0%
Leisure & Hospitality	0	0.0%
Other Services	0	0.0%
Government	0	0.0%

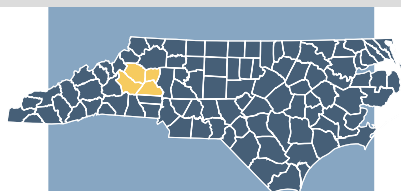
### Over-the-Year Employment Change

Industry	Change	
Mining, Logging & Construction	0	0.0%
Manufacturing	-600	-8.8%
Trade, Transportation & Utilities	500	4.1%
Information	-100	-14.3%
Financial Activities	-100	-4.0%
Professional & Business Services	100	1.6%
Education & Health Services	300	3.1%
Leisure & Hospitality	-2,600	-27.1%
Other Services	-400	-17.4%
Government	-3,200	-11.3%

\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All November 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Hickory/Lenoir/Morganton MSA | Total Nonfarm Employment | November 2020



UN Rate | 6.1%  
 Total Nonfarm | 143,600  
 Monthly Change | 400, 0.3%  
 Yearly Change | -13,500, -8.6%

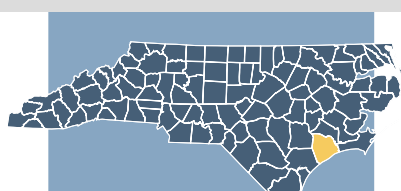
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	0 0.0%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	100 0.7%
Education & Health Services	100 0.6%
Leisure & Hospitality	100 0.8%
Other Services	-100 -2.4%
Government	200 0.9%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-5,900 -14.0%
Trade, Transportation & Utilities	-1,400 -4.6%
Information	0 0.0%
Financial Activities	-100 -3.0%
Professional & Business Services	-400 -2.8%
Education & Health Services	-2,000 -10.3%
Leisure & Hospitality	-2,200 -15.6%
Other Services	-400 -8.9%
Government	-1,100 -4.7%

## Jacksonville MSA | Total Nonfarm Employment | November 2020



UN Rate | 6.1%  
 Total Nonfarm | 49,700  
 Monthly Change | 400, 0.8%  
 Yearly Change | -1,100, -2.2%

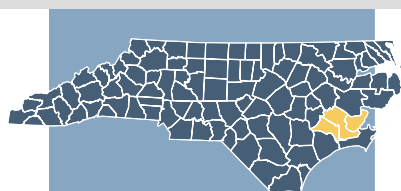
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	0 0.0%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-200 -1.4%

## New Bern MSA | Total Nonfarm Employment | November 2020



UN Rate | 5.8%  
 Total Nonfarm | 42,400  
 Monthly Change | -300, -0.7%  
 Yearly Change | -3,100, -6.8%

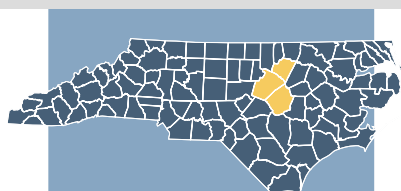
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	100 0.7%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	*
Manufacturing	*
Trade, Transportation & Utilities	*
Information	*
Financial Activities	*
Professional & Business Services	*
Education & Health Services	*
Leisure & Hospitality	*
Other Services	*
Government	-700 -4.8%

## Raleigh MSA | Total Nonfarm Employment | November 2020



UN Rate | 5.3%  
 Total Nonfarm | 623,500  
 Monthly Change | 6,400, 1.0%  
 Yearly Change | -35,900, -5.4%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	800 1.9%
Manufacturing	-100 -0.3%
Trade, Transportation & Utilities	1,600 1.4%
Information	200 0.9%
Financial Activities	-200 -0.6%
Professional & Business Services	1,200 0.9%
Education & Health Services	900 1.3%
Leisure & Hospitality	1,700 3.1%
Other Services	0 0.0%
Government	300 0.3%

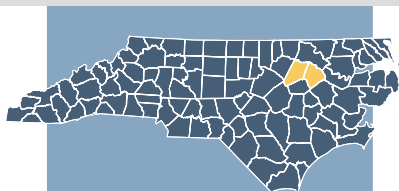
### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	2,100 5.1%
Manufacturing	-3,800 -10.4%
Trade, Transportation & Utilities	-1,500 -1.3%
Information	-700 -3.1%
Financial Activities	0 0.0%
Professional & Business Services	4,800 3.8%
Education & Health Services	-9,600 -11.7%
Leisure & Hospitality	-17,700 -23.9%
Other Services	-1,300 -5.0%
Government	-8,200 -8.1%

\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All November 2020 data are preliminary.

# North Carolina County Labor Market Conditions

## Rocky Mount MSA | Total Nonfarm Employment | November 2020



UN Rate | 8.3%  
 Total Nonfarm | 53,000  
 Monthly Change | 100, 0.2%  
 Yearly Change | -4,400, -7.7%

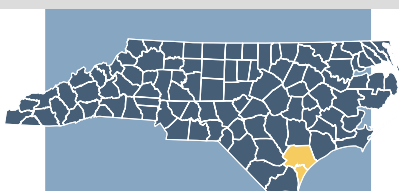
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-100 -1.2%
Trade, Transportation & Utilities	600 5.1%
Information	*
Financial Activities	*
Professional & Business Services	0 0.0%
Education & Health Services	0 0.0%
Leisure & Hospitality	0 0.0%
Other Services	*
Government	100 1.1%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	-2,000 -19.4%
Trade, Transportation & Utilities	600 5.1%
Information	*
Financial Activities	*
Professional & Business Services	600 12.2%
Education & Health Services	-1,000 -14.5%
Leisure & Hospitality	-1,800 -32.1%
Other Services	*
Government	-1,700 -15.7%

## Wilmington MSA | Total Nonfarm Employment | November 2020



UN Rate | 5.5%  
 Total Nonfarm | 124,900  
 Monthly Change | 800, 0.6%  
 Yearly Change | -10,600, -7.8%

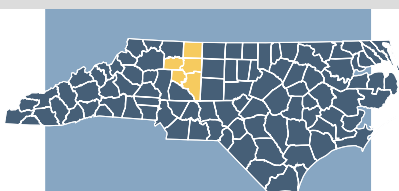
### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	0 0.0%
Manufacturing	0 0.0%
Trade, Transportation & Utilities	100 0.4%
Information	0 0.0%
Financial Activities	-100 -1.7%
Professional & Business Services	300 1.8%
Education & Health Services	100 0.7%
Leisure & Hospitality	0 0.0%
Other Services	-100 -1.8%
Government	500 2.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-200 -2.2%
Manufacturing	1,100 18.6%
Trade, Transportation & Utilities	-700 -2.6%
Information	-200 -6.5%
Financial Activities	-700 -10.9%
Professional & Business Services	-400 -2.3%
Education & Health Services	-1,500 -9.4%
Leisure & Hospitality	-5,400 -26.5%
Other Services	-300 -5.3%
Government	-2,300 -9.2%

## Winston-Salem MSA | Total Nonfarm Employment | November 2020



UN Rate | 6.0%  
 Total Nonfarm | 256,800  
 Monthly Change | 100, <0.1%  
 Yearly Change | -15,600, -5.7%

### Over-the-Month Employment Change

Industry	Change
Mining, Logging & Construction	100 0.9%
Manufacturing	200 0.6%
Trade, Transportation & Utilities	700 1.5%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-800 -2.3%
Education & Health Services	100 0.2%
Leisure & Hospitality	-100 -0.4%
Other Services	0 0.0%
Government	-100 -0.3%

### Over-the-Year Employment Change

Industry	Change
Mining, Logging & Construction	-1,000 -8.5%
Manufacturing	-1,300 -3.9%
Trade, Transportation & Utilities	-1,300 -2.6%
Information	0 0.0%
Financial Activities	0 0.0%
Professional & Business Services	-2,300 -6.3%
Education & Health Services	-3,100 -5.5%
Leisure & Hospitality	-5,200 -18.3%
Other Services	-600 -6.7%
Government	-800 -2.5%

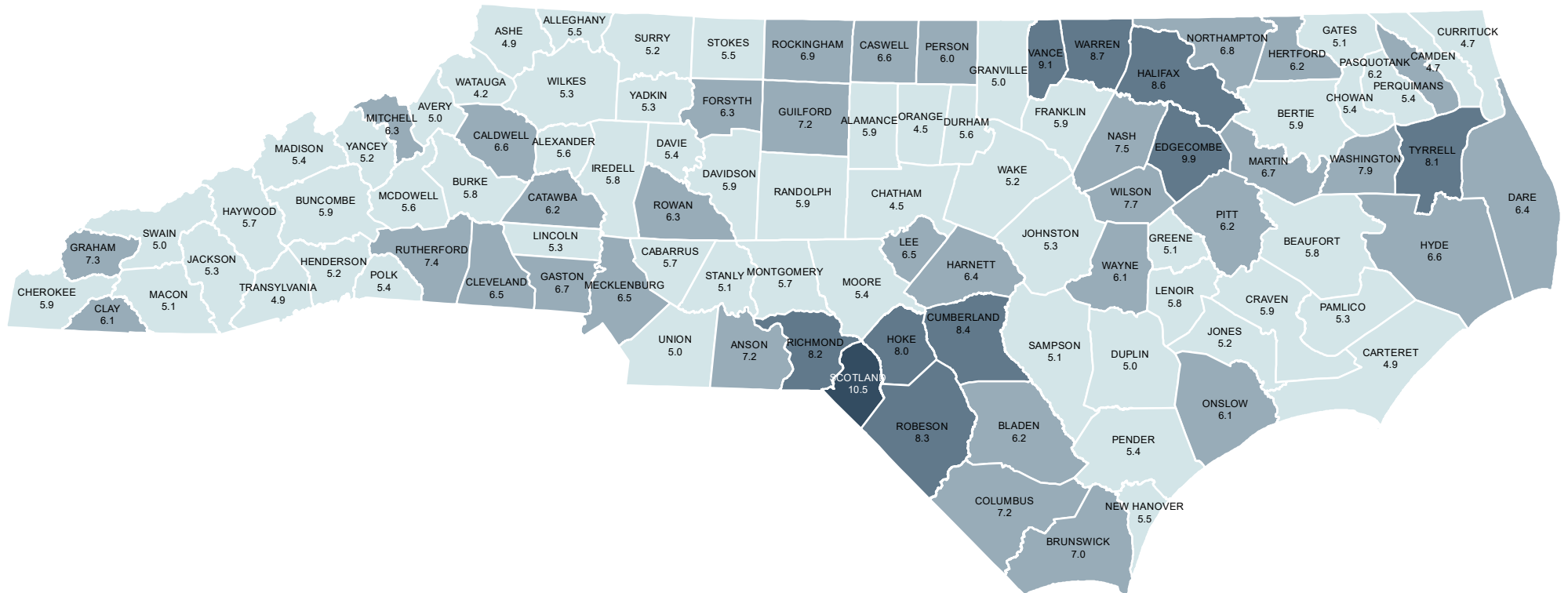
\*Data unavailable due to sample cell size. Note: All data are Not Seasonally Adjusted. All November 2020 data are preliminary.

Over the month, 14 of North Carolina's 15 MSAs experienced net job growth. Charlotte/Concord/Gastonia, NC-SC had the largest net employment increase with 9,800, followed by Raleigh, 6,400; Durham/Chapel Hill, 2,200; Fayetteville, 1,200; and Asheville, 1,000. Raleigh, Fayetteville, and Burlington had the greatest percentage increase at 1.0% followed by Charlotte/Concord/Gastonia, NC-SC, 0.8%, Jacksonville, 0.8%, and Goldsboro, 0.8%. It is important to note that employment estimates are subject to large seasonal patterns; therefore, it is advisable to focus on over-the-year changes in the not seasonally adjusted series.

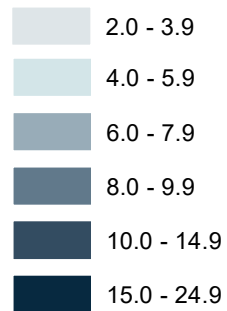
Over the year, employment decreased in all 15 MSAs. Charlotte/Concord/Gastonia, NC-SC had the largest net employment decrease at 67,700, followed by Raleigh, 35,900; Greensboro/High Point, 29,600; Asheville; 19,700; and Durham/Chapel Hill, 17,900. Asheville had the greatest percentage decrease at 9.8%, followed by Goldsboro, 8.7%; Hickory/Lenoir/Morganton, 8.6%; Greensboro/High Point, 8.0%; Wilmington, 7.8%; and Rocky Mount, 7.7%.

# North Carolina Unemployment Rates by County

## November 2020



### November 2020



- ^ 76 Counties Higher Than Previous Month
- v 6 Counties Lower Than Previous Month
- = 18 Counties Same as Previous Month

North Carolina Rate 6.1%  
Not Seasonally Adjusted